

Market Announcement

15 August 2022

TMK Energy Ltd (ASX: TMK) – Trading Halt

Description

The securities of TMK Energy Ltd ('TMK') will be placed in trading halt at the request of TMK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 17 August 2022 or when the announcement is released to the market.

Issued by

Nicola Mullen

Adviser, Listings Compliance (Perth)



tradinghaltsperth@asx.com.au

Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

15 August 2022

Dear Dir/Madam,

TMK Energy Ltd (ASX: **TMK** or the **Company**) requests an immediate trading halt of its securities listed on the ASX, from the commencement of trading on 15 August 2022 (**Trading Halt**).

In accordance with ASX Listing Rule 17.1, TMK provides the following information:

- the Trading Halt is requested pending an application to be made to the Supreme Court of Western Australia (Court) by the Company seeking orders in relation to the Company's inadvertent error to lodge a cleansing notice under section 708A(5)(e) of the Corporation Act in relation to the issue of shares related to the acquisition of Telmen Energy Limited (Telmen) and the associated capital raise on 14 February 2022, and the subsequent issue of shares related to conversion of Performance Shares (on 9 June 2022) and Performance Rights (on 13 July 2022);
- TMK requests that the Trading Halt continue until the earlier of its application being heard and determined by the Court and the commencement of trading on 17 August 2022;
- TMK is not aware of any reason why the Trading Halt should not be granted; and
- TMK is not aware of any other information necessary to inform the market about the Trading Halt.

Yours faithfully

Dougal Ferguson
Company Secretary