



Announcement Summary

Entity name

NEW ZEALAND COASTAL SEAFOODS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 18, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NZS	ORDINARY FULLY PAID	67,750,000	18/08/2022
NZSOB	OPTION EXPIRING 18-JUL-2025	33,875,000	18/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

16124251396

1.3 ASX issuer code

NZS

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Jun-2022 17:46	New - Proposed issue of securities - NZS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Shares and Options the subject of this Appendix 2A are the first tranche of securities to be issued pursuant to the selected Appendix 3B, with an additional 60,000,000 Shares and 30,000,000 Listed Options to be issued pursuant to the Appendix 3B.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NZS : ORDINARY FULLY PAID

Issue date

18/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

67,750,000

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Shortfall Share Purchase Plan Shares, on the same terms and conditions as the Share Purchase Plan.

ASX +security code and description

NZSOB : OPTION EXPIRING 18-JUL-2025

Issue date

18/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

33,875,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Listed Options to be issued as free attaching securities to the Share Purchase Plan shortfall Shares, to be issued based on the formula of one option to be issued for every two shares subscribed for.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

Please note the estimate above is for the Shares only, the listed Options are free attaching securities.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NZS : ORDINARY FULLY PAID	1,127,005,031
NZSOB : OPTION EXPIRING 18-JUL-2025	180,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NZSAA : PERFORMANCE RIGHTS	31,500,000
NZSAV : OPTION EXPIRING 30-JUN-2023 EX 2C	5,000,001
NZSAW : OPTION EXPIRING 30-JUN-2023 EX 4C	10,000,001
NZSAAA : OPTION EXPIRING 09-MAR-2023 EX \$0.035	5,000,000
NZSAS : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	106,000,002
NZSAX : OPTION EXPIRING 30-JUN-2024 EX \$0.02	1,650,000
NZSAZ : PERFORMANCE RIGHTS	2,000,000
NZSAY : OPTION EXPIRING 30-JUN-2024 EX \$0.04	3,350,000