

18 August 2022

Australian Securities Exchange Limited
Via ASX Market Announcements Platform

Wiluna Mining Group – Appointment of Lead Financial Advisor and Extension of Time for Second Meeting of Creditors

The Voluntary Administrators* of Wiluna Mining Corporation Limited (Administrators Appointed) and its subsidiaries (Together, “**Wiluna**” or “**Wiluna Mining Group**”) have obtained a court order to postpone the second creditors meeting by a period of approximately four months from 24 August 2022 to 16 December 2022.

The Administrators have previously advised they would explore opportunities for a recapitalisation or sale of Wiluna. To this end, the Administrators are pleased to confirm the appointment of corporate advisory firm amicaa Advisors as the lead financial advisor for Wiluna. David Wood (CEO) and David Holmes (Head of Perth) are the key contacts managing the process. Interested parties should direct all inquiries to David Holmes at dholmes@amicaa.co.

The postponement decision is in line with the 8 August 2022 ASX announcement, where it was highlighted that the Administrators anticipated making an application to the court seeking an order for an extension of the time to hold the second creditors meeting, to allow additional time to properly explore a dual track process for sale or recapitalisation, amongst other matters.

-ENDS-

For all further enquiries please contact:

Media enquiries:

Shane Murphy
Strategic Communications, FTI Consulting
0420 945 291 shane.murphy@fticonsulting.com

Creditor enquiries:

wiluna@fticonsulting.com

The release of this announcement has been approved by the Voluntary Administrators*

*Michael Ryan, Kathryn Warwick, Daniel Woodhouse and Ian Francis, all Senior Managing Directors of FTI Consulting, were appointed as Voluntary Administrators on 20 July 2022.