

ASX ANNOUNCEMENT

19 August 2022



A\$10 million loan facility update

Vortiv Limited (ASX: VOR) (**Vortiv** or the **Company**) refers to the announcement released to ASX on 18 August 2022 regarding the A\$10 million secured term loan facility (the **Facility**) with Pure Asset Management Pty Ltd (**Pure**).

For the purpose of clarification:

1. The warrants to be issued to Pure are exercisable into ordinary shares in Vortiv on a 1:1 basis; and
2. The warrants are issued as consideration for entering into the Facility and the Facility will be repaid using working capital.

This announcement was approved by the Board of Vortiv Limited.

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