



## Announcement Summary

**Entity name**

SINGULAR HEALTH GROUP LTD

**Date of this announcement**

Monday August 22, 2022

**The +securities the subject of this notification are:** Other**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Convertible notes with issue price and face value of \$10,000 per note (total value of \$800,000)	80	19/08/2022
New class - code to be confirmed	Unlisted Referrer Options (Exercisable at \$0.24, expiring 2 years from date of issue)	800,000	19/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SINGULAR HEALTH GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

58639242765

**1.3 ASX issuer code**

SHG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/8/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Securities announced in Appendix 3B on 10 August 2022 (new codes).

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Convertible notes with issue price and face value of \$10,000 per note (total value of \$800,000)

#### +Security type

+Convertible debt securities

#### ISIN code

#### Date the +securities the subject of this notification were issued

19/8/2022

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

#### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer below announcement dated 10 August 2022:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551681-6A1103910?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551681-6A1103910?access_token=83ff96335c2d45a094df02a206a39ff4)

### +Convertible debt securities Details

#### Type of +security

Convertible note or bond

#### +Security currency

AUD - Australian Dollar

#### Face value

AUD 10,000.00000000

#### Interest rate type

Fixed rate

#### Frequency of coupon/interest payments per year

Annual

#### First interest payment date

#### Interest rate per annum

15.00 %

#### Is the interest rate per annum estimated at this time?

No



**s128F of the Income Tax Assessment Act status applicable to the +security**

s128F exemption status unknown

**Is the +security perpetual (i.e. no maturity)?**

No

**Maturity date**

19/8/2023

**Select other feature(s) applicable to the +security**

None of the above

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

No

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

**Description**

SHG: ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to below 3B announcement dated 10 August 2022:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551682-6A1103916?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551682-6A1103916?access_token=83ff96335c2d45a094df02a206a39ff4)

Issue details

**Number of +securities**

80

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 10,000.00000000

**Purpose of the issue**

To raise additional working capital

**New +securities**



**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Referrer Options (Exercisable at \$0.24, expiring 2 years from date of issue)

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

19/8/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer below announcement dated 10 August 2022:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551681-6A1103910?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551681-6A1103910?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.24000000

**Expiry date**

19/8/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

SHG: ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer below 3B announcement dated 10 August 2022:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551682-6A1103916?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551682-6A1103916?access_token=83ff96335c2d45a094df02a206a39ff4)



Issue details

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**Number of +securities**

800,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options are issued to two referrers of the Company, in connection with the arrangement and issue of convertible notes

**Purpose of the issue**

To pay for services rendered

**Additional Details**



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SHG : ORDINARY FULLY PAID	65,289,069

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30	2,070,000
SHGAN : ORDINARY FULLY PAID RESTRICTED	37,509,798
SHGAO : OPTION EXPIRING 10-FEB-2025 RESTRICTED	19,250,000
SHGAP : PERFORMANCE RIGHTS RESTRICTED	300,000
SHGAQ : PERFORMANCE RIGHTS RESTRICTED	9,700,000
SHGAT : OPTION EXPIRING 07-JAN-2024 EX \$0.40	300,000
SHGAU : OPTION EXPIRING 07-JAN-2024 EX \$0.50	300,000
SHGAV : OPTION EXPIRING 07-JAN-2024 EX \$0.60	400,000
SHGAR : OPTION EXPIRING 30-NOV-2025 EX \$0.30	500,000
New class - code to be confirmed : Convertible notes with issue price and face value of \$10,000 per note (total value of \$800,000)	80
New class - code to be confirmed : Unlisted Referrer Options (Exercisable at \$0.24, expiring 2 years from date of issue)	800,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

10,000,000 (including convertible notes and interest, assuming 10c conversion price, and Referrer Options).

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No