

Withdrawal of Prospectus Announced 11 August 2022

Pure Resources Limited (ASX:PR1) ("**Company**") wishes to announce it has chosen to withdraw the Prospectus dated 11 August 2022 ("**Withdrawn Prospectus**"). As a result of the withdrawal of the Withdrawn Prospectus, the Company requests that Shareholders disregard the following announcements (all dated 11 August 2022): Loyalty Options Issue, Proposed issue of securities – PR1 and Update – Proposed issue of securities – PR1 (collectively, the "**Subsequent Announcements**").

The decision to withdraw the Withdrawn Prospectus, and Subsequent Announcements, has been made in light of an administration error relating to the lodgement of the Prospectus with ASIC.

The Company confirms that any application monies received in respect of the Withdrawn Prospectus will be immediately refunded to applicants.

The Company will seek to re-issue the pro-rata non-renounceable entitlement issue in the coming days.

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This announcement is approved for release by the Board of Pure Resources Limited.

Mr Patric Glovac
Executive Chairman
Pure Resources Limited