

ASX ANNOUNCEMENT

OPTIONS QUOTATION

29 August 2022



Arafura Resources Limited (ASX:ARU) ("Company") refers to the placement announced to ASX on 5 August 2022 to raise A\$41.5 million (before costs).

The Company has today issued 78,389,607 free-attaching options as part of the placement under the Options Prospectus lodged with ASIC and ASX on 22 August 2022 ("**Options**").

The Options have an exercise price of A\$0.34 and expiry date of 29 February 2024 (being 18 months from date of issue).

An Appendix 2A has been lodged with ASX for the quotation of the Options and the expected quotation date is 30 August 2022.

The ASX ticker for the Options will be "ARUO".

A Distribution Schedule in respect of the Options and the list of Top 20 Optionholders accompanies this announcement.

-ENDS-

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"Our goal is to be a trusted global leader and supplier of choice for sustainably mined and processed rare earth products, helping our customers deliver clean and efficient technologies. We are committed to delivering positive intergenerational economic, environmental and social benefits to our stakeholders."

ARAFURA RESOURCES LIMITED**INVESTOR RANGES
MONDAY 29 AUGUST 2022****PARAMETERS**

Issuer Code	:	ARU
Report Name	:	INVESTOR RANGES REPORT
Security Group	:	
Security Code	:	ARUO
As At Date	:	CURRENT
Foreign / Domestic	:	ALL
Full or Summary	:	SUMMARY
Business / Effective Date	:	EFFECTIVE
Cross Register Reporting	:	No
PDF Output	:	Y
CSV Output	:	N

ARAFURA RESOURCES LIMITED

INVESTOR RANGES MONDAY 29 AUGUST 2022

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Code : ARUO OPTION EXPIRING 25-FEB-2024

Totals for Security Code ARUO

1 to 1000	74	55,077	.07
1001 to 5000	287	730,188	.93
5001 to 10000	76	511,542	.65
10001 to 100000	151	5,793,359	7.39
100001 and Over	49	71,299,441	90.96
Total	637	78,389,607	100.00

The number of security investors holding less than a marketable parcel of 0 securities (\$.000 on / /) is 0 and they hold 0 securities.

end of report

ARAFURA RESOURCES LIMITED**TOP 20 INVESTORS REPORT
MONDAY 29 AUGUST 2022****PARAMETERS**

Issuer Code	:	ARU
Report Name	:	TOP N REPORT
Security Group	:	
Security Code	:	ARUO
As At Date	:	CURRENT
Top n	:	20
Top Type	:	(N)UMBER
Top n OR First n	:	TOP N
Investor Groups	:	N
Display Investors in Group	:	N
Display Address	:	N
Display HRN	:	N
Current OR Available Bal	:	CURRENT
Foreign / Domestic	:	ALL
Holding Exclusions	:	
Business / Effective Date	:	EFFECTIVE
Cross Register Reporting	:	No
PDF Output	:	Y
CSV Output	:	N
Orient Capital CSV Output	:	N

ARAFURA RESOURCES LIMITED

TOP 20 INVESTORS REPORT MONDAY 29 AUGUST 2022

Rank	Investor	Current Balance	% Issued Capital
Security: ARUO - OPTION EXPIRING 25-FEB-2024			
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	19,052,825	24.31%
2	CITICORP NOMINEES PTY LIMITED	8,153,560	10.40%
3	UBS NOMINEES PTY LTD	7,743,187	9.88%
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	7,264,152	9.27%
5	CS FOURTH NOMINEES PTY LIMITED <SETTLEMENT A/C>	4,754,718	6.07%
6	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	4,735,850	6.04%
7	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <MLPRO A/C>	3,396,227	4.33%
8	CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	1,886,793	2.41%
9	BNP PARIBAS NOMS PTY LTD <DRP>	1,734,000	2.21%
10	NATIONAL NOMINEES LIMITED	1,232,170	1.57%
11	BNP PARIBAS NOMS PTY LTD <GLOBAL MARKETS DRP>	754,717	.96%
12	EVOLUTION CAPITAL PTY LTD	750,000	.96%
13	ORCA CAPITAL GMBH	690,760	.88%
14	ACCBELL NOMINEES PTY LTD	680,258	.87%
15	BLJ TECHNOLOGIES PTY LTD	617,588	.79%
15	DRM TECHNOLOGIES PTY LTD	617,588	.79%

ARAFURA RESOURCES LIMITED
**TOP 20 INVESTORS REPORT
MONDAY 29 AUGUST 2022**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
16	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	566,038	.72%
17	CAPRICORN MINING PTY LTD	396,227	.51%
17	PANTHER TRADING PTY LTD <PANTHER A/C>	396,227	.51%
18	ROTHERWOOD ENTERPRISES PTY LTD	377,500	.48%
19	CERTANE CT PTY LTD <BC1>	377,359	.48%
19	HAWKSBURN CAPITAL PTE LTD <METHUSELAH STRATEGIC FND A/C>	377,359	.48%
20	MR NICOLAS STOTT	377,358	.48%

TOTAL IN THIS REPORT:
TOTAL OTHER INVESTORS:
GRAND TOTAL:

66,932,461	23	85.38%
11,457,146	614	14.62%
78,389,607	637	100.00%

Investors

end of report