

ASX Announcement & Media Release

2 September 2022

Fast Facts

ASX Code: EMR
Shares on issue: 593,500,983
Market Cap: ~A\$682 million
Cash: A\$43.0 million (at 30 June 2022)
Bullion: A15.8 million (at 30 June 2022)

Board & Management

Simon Lee AO, Non-Executive Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Ross Stanley, Non-Executive Director
Billie Slott, Non-Executive Director
Mark Clements, Non-Executive Director
and Company Secretary
Bernie Cleary, Operations Manager
Brett Dunnachie, Chief Financial Officer

Company Highlights

- First mover in an emerging gold province in Cambodia;
- Okvau Deposit: Indicated and Inferred Mineral Resource Estimate of 1.14Moz at 2.0g/t Au;
- Project built in 2021 on time on budget and now in production;
- Forecast economics demonstrates high grade, low cost, compelling project;
 - Ore Reserve of 14.3Mt & 2.0g/t Au for 0.9Mozs in a single open pit with waste:ore ratio of 5.8:1;
 - LOM average annual production of 106,000ozs pa;
 - AISC US\$754/oz over LOM (at a US\$1,450 gold price assumption);
- Mineral Investment Agreement governs significant tax and duty concessions for first 5 years and includes offshore arbitration process;
- Highly credentialed gold project operational and development team;
- Significant resource growth potential;
- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local law by engaging and collaborating with all stakeholders.

Registered Office

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Top 20 Shareholder Information

The Board of Emerald Resources NL (ASX: EMR or Company) wishes to advise, in accordance with ASX Listing Rule 3.4, details of the Company's Top 20 shareholders and Distribution List as at 30 June 2022. This information is lodged late due to an administrative oversight. As such the Company's Top 20 shareholders and Distribution List as of today's date are also attached.

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart Managing Director.

For further information please contact
Emerald Resources NL

Morgan Hart
Managing Director

Top Holders Report

Emerald Resources NL

Security Class(es): EMR - ORDINARY FULLY PAID SHARES

Security Class(es): EMRESC01 - ESCROW SHARES 12M UNTIL 21/03/2023

Security Class(es): EMRESC02 - ESCROW SHARES 12M UNTIL 07/06/2023

Security Class(es): EMRESC03 - ESCROW SHARES 12M UNTIL 24/08/2023

Display Top: 20

 As at Date: 30-Jun-2022

Position	Holder Name	Holding	% IC
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	106,561,763	17.96%
2	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	54,656,119	9.21%
3	CITICORP NOMINEES PTY LIMITED	53,037,662	8.94%
4	MR MORGAN CAIN HART	37,398,549	6.30%
5	SHL PTY LTD <S H LEE FAMILY A/C>	24,733,334	4.17%
6	TAZGA TWO PTY LTD <TAZGA TWO A/C>	22,266,362	3.75%
7	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <GSCO CUSTOMERS A/C>	18,750,000	3.16%
8	TAZGA TWO PTY LTD <TAZGA TWO A/C>	14,333,334	2.42%
9	BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING DRP A/C>	12,940,352	2.18%
10	BNP PARIBAS NOMS PTY LTD <DRP>	12,476,482	2.10%
11	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	6,066,989	1.02%
12	BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	5,474,082	0.92%

Position	Holder Name	Holding	% IC
13	MRS BERYL JEAN DINGLE-MC LENNAN & MR IAN JEFFREY MC LENNAN <DINGMAC FAMILY S/FUND A/C>	5,086,095	0.86%
14	CURIOUS CAPITAL GROUP PTY LTD <CURIOUS CAPITAL A/C>	5,000,000	0.84%
15	FOUNTAIN ENTERPRISE INTL CO LTD	4,436,390	0.75%
16	EL-RAGHY KRIEWALDT PTY LTD	4,100,000	0.69%
17	BNP PARIBAS NOMS PTY LTD <GLOBAL MARKETS DRP>	3,636,967	0.61%
18	WILD HORSE SUPER PTY LTD <THE WILD HORSE S/F A/C>	3,603,841	0.61%
19	AEGP SUPER PTY LTD <AEGP SUPERANNUATION FUND A/C>	3,468,705	0.58%
20	BPM CAPITAL LIMITED	3,399,985	0.57%
TOTALS		401,427,011	67.65%
Total Issued Capital		593,350,983	100.00%

Holdings Range Report

Emerald Resources NL

Security Class(es): EMR - ORDINARY FULLY PAID SHARES

Security Class(es): EMRESC01 - ESCROW SHARES 12M UNTIL 21/03/2023

Security Class(es): EMRESC02 - ESCROW SHARES 12M UNTIL 07/06/2023

Security Class(es): EMRESC03 - ESCROW SHARES 12M UNTIL 24/08/2023

 As at Date: 30-Jun-2022

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	527	245,523	0.04%
above 1,000 up to and including 5,000	1,062	3,008,937	0.51%
above 5,000 up to and including 10,000	611	4,961,891	0.84%
above 10,000 up to and including 100,000	1,329	45,008,800	7.59%
above 100,000	355	540,125,832	91.03%
TOTALS	3,884	593,350,983	100.00%

Top Holders Report

Emerald Resources NL

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Security Class(es): EMRESC02 - ESCROW SHARES 12M UNTIL 07/06/2023

Security Class(es): EMRESC03 - ESCROW SHARES 12M UNTIL 24/08/2023

Display Top: 20

 As at Date: 02-Sep-2022

Position	Holder Name	Holding	% IC
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	110,894,726	18.68%
2	CITICORP NOMINEES PTY LIMITED	59,479,293	10.02%
3	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	50,171,246	8.45%
4	MR MORGAN CAIN HART	37,398,549	6.30%
5	SHL PTY LTD <S H LEE FAMILY A/C>	24,733,334	4.17%
6	TAZGA TWO PTY LTD <TAZGA TWO A/C>	22,266,362	3.75%
7	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <GSCO CUSTOMERS A/C>	18,750,000	3.16%
8	TAZGA TWO PTY LTD <TAZGA TWO A/C>	14,333,334	2.42%
9	BNP PARIBAS NOMS PTY LTD <DRP>	13,595,326	2.29%
10	BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING DRP A/C>	12,940,352	2.18%
11	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	10,469,837	1.76%
12	MRS BERYL JEAN DINGLE-MC LENNAN & MR IAN JEFFREY MC LENNAN <DINGMAC FAMILY S/FUND A/C>	5,086,095	0.86%

Position	Holder Name	Holding	% IC
13	CURIOUS CAPITAL GROUP PTY LTD <CURIOUS CAPITAL A/C>	5,000,000	0.84%
14	BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	4,506,326	0.76%
15	EL-RAGHY KRIEVALDT PTY LTD	4,100,000	0.69%
16	AEGP SUPER PTY LTD <AEGP SUPERANNUATION FUND A/C>	3,968,705	0.67%
17	BNP PARIBAS NOMS PTY LTD <GLOBAL MARKETS DRP>	3,796,876	0.64%
18	WILD HORSE SUPER PTY LTD <THE WILD HORSE S/F A/C>	3,603,841	0.61%
19	BPM INVESTMENTS LIMITED	3,500,000	0.59%
20	MR CHRISTOPHER ANDREW CYGULIS & MRS JESSICA ANN CYGULIS <S CYGULIS FAMILY A/C>	3,394,371	0.57%
TOTALS		411,988,573	69.42%
Total Issued Capital		593,500,983	100.00%

Holdings Range Report

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Security Class(es): EMRESC02 - ESCROW SHARES 12M UNTIL 07/06/2023

Security Class(es): EMRESC03 - ESCROW SHARES 12M UNTIL 24/08/2023

 As at Date: 02-Sep-2022

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	521	241,818	0.04%
above 1,000 up to and including 5,000	1,046	2,971,654	0.50%
above 5,000 up to and including 10,000	603	4,894,300	0.82%
above 10,000 up to and including 100,000	1,316	44,013,045	7.42%
above 100,000	344	541,380,166	91.22%
TOTALS	3,830	593,500,983	100.00%