

ASX ANNOUNCEMENT

1 September 2022



Entitlement Issue Prospectus Despatch

Walkabout Resources Ltd (**ASX: WKT**)(Company) advises that the Company's Pro-Rata Non-Renounceable Entitlement Issue Prospectus lodged with the ASX on 24 August 2022 has been despatched to shareholders today – Thursday, 1 September 2022.

The Prospectus includes an Entitlement and Acceptance Form outlining Eligible Shareholders Entitlement under the offer. There is also the facility on the Acceptance Form to apply for additional shares should there be a shortfall and the BPay and personalised reference number will allow payment for the entitlement and additional shares. Should the shares not be allocated you would be refunded.

An electronic copy of the Prospectus, along with the information with respect to applying under the offer, is accessible at <https://wktoffer.thereachagency.com>.

The closing date for the Pro-Rata Non-Renounceable Entitlement Issue is Tuesday, 20 September 2022.

This ASX release has been approved by the Board of Walkabout Resources Ltd.

-ENDS-

For further information, please contact:

Andrew Cunningham
Chief Executive Officer
+61 8 6298 7500

Or

Skye Gilligan
Media Liaison
+61 416 854 264
skye@gilligangroup.com.au

ABOUT WKT

Walkabout is developing the high-grade Lindi Jumbo Graphite Project in South East Tanzania to take advantage of forecast market conditions for Large and Jumbo flake graphite products.

The Company holds 100% of a Mining Licence and between 70% and 100% of adjacent graphite prospecting licences at Lindi Jumbo with an enduring option to acquire the remaining 30% share. A high-grade graphite Mineral Reserve has been delineated within the Mining Licence area.

In addition to the Lindi Jumbo Project, Walkabout is also exploring in south west Tanzania at the Amani Hard Rock Gold Project and southern Namibia at the Eureka Lithium Project.

The Company has also acquired an exciting exploration portfolio for gold and base metals in Northern Ireland and Scotland and is conducting ongoing mineral exploration in these areas.

Learn more at wkt.com.au