

## ASX ANNOUNCEMENT

18 July 2022

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

### Results of General Meeting

Bannerman Energy Ltd (ASX:BMN; OTCQB:BNNLF, NSX:BMN) (Company) advises that the General Meeting of Shareholders was held today, 18 July 2022 at 11am.

All resolutions were carried by way of a poll.

In accordance with Section 251AA (2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2 the Company hereby provides the results of the meeting, please refer overleaf.

In relation to Resolution 3, the Consolidation of Capital through the conversion of every ten (10) existing shares into one (1) share will take effect in accordance with the following timetable as released to the market on 14 June 2022:

Action	Date
Company announces consolidation	<b>Monday, 14 June 2022</b>
Company sends out the Notice of Meeting	<b>Monday, 14 June 2022</b>
Shareholders pass Resolution 3 to approve the consolidation	<b>Monday, 18 July 2022</b>
Effective Date of consolidation	<b>Monday, 18 July 2022</b>
Last day for pre-consolidation trading	<b>Tuesday, 19 July 2022</b>
Post-consolidation trading commences on a deferred settlement basis	<b>Wednesday, 20 July 2022</b>
Record Date	<b>Thursday, 21 July 2022</b>
Last day for the Company to register transfers on a pre-consolidation basis	
First day for the Company to update its register and send holding statements to security holders reflecting the change in the number of Securities they hold.	<b>Friday, 22 July 2022</b>
Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold and to notify ASX that this has occurred	<b>Thursday, 28 July 2022</b>

This announcement has been approved by the Board of Directors for release by the Company Secretary.

Steve Herlihy  
**Company Secretary**

**BANNERMAN ENERGY LTD**  
**GENERAL MEETING**  
**Monday, 18 July 2022**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 - Approval to issue Shares in consideration for acquisition	Ordinary	324,785,195 99.42%	374,586 0.11%	1,559,604 0.47%	2,468,821	331,558,510 99.89%	374,586 0.11%	2,468,821	Carried
2 - Ratification of prior issue of Placement Shares	Ordinary	253,338,559 97.72%	4,367,428 1.68%	1,559,604 0.60%	4,278,162	258,809,521 98.34%	4,367,428 1.66%	4,278,162	Carried
3 - Consolidation of capital	Ordinary	323,741,539 98.54%	3,372,934 1.03%	1,434,514 0.43%	639,219	330,389,764 98.99%	3,372,934 1.01%	639,219	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.