



Announcement Summary

Entity name

NEW ZEALAND COASTAL SEAFOODS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 20, 2022

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	NZSOB Listed Options	146,125,000	20/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

16124251396

1.3 ASX issuer code

NZS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

10/6/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Options were proposed to be issued through the following Appendix 3Bs:

14 June 2022 at 3:54pm

14 June 2022 at 3:46pm

14 June 2022 at 3:33pm



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Issue date**

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	20	1.37 %
100,001 and over	68	98.63 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	18/7/2025

Details of the type of +security that will be issued if an option is exercised

NZS : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02530961-6A1095353?access_token=83ff96335c2d45a094df02a206a39ff4



Issue details

Number of +securities to be quoted

146,125,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration received for the shares issued under the Placement and SPP was \$0.005 per share. The options the subject of this Appendix 2A are free attaching to the shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

The options issued under this Appendix 2A are composed of:

100,000,000 free attaching options to the placement which was announced on 31 March 2022 (¿Placement¿).

16,125,000 free attaching options to the recent Share Purchase Plan, which was announced on 31 March 2022.

30,000,000 Options being issued to the Lead Manager of the Placement for services provided to the Company in relation to acting as Lead Manager of the Placement.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Please note that although the Company's 134,585,426 NZSOA Listed Options (\$0.0275, 25 Jul 2022) do not appear in the Issued Capital section below, they remain on issue and are due to expire shortly on 25 July 2022.

For further information, please refer to the Disclosure Document released to the ASX on 10 June 2022.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NZS : ORDINARY FULLY PAID	1,059,255,031
New class - code to be confirmed : NZSOB Listed Options	146,125,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NZSAA : PERFORMANCE RIGHTS	31,500,000
NZSAV : OPTION EXPIRING 30-JUN-2023 EX 2C	5,000,001
NZSAW : OPTION EXPIRING 30-JUN-2023 EX 4C	10,000,001
NZSAAA : OPTION EXPIRING 09-MAR-2023 EX \$0.035	5,000,000
NZSAS : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	136,000,002
NZSAX : OPTION EXPIRING 30-JUN-2024 EX \$0.02	1,650,000
NZSAZ : PERFORMANCE RIGHTS	2,000,000
NZSAY : OPTION EXPIRING 30-JUN-2024 EX \$0.04	3,350,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

17