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PARKD

COMPANY UPDATE

NOVEMBER 2023

SMARTER CAR PARKING
SOLUTIONS

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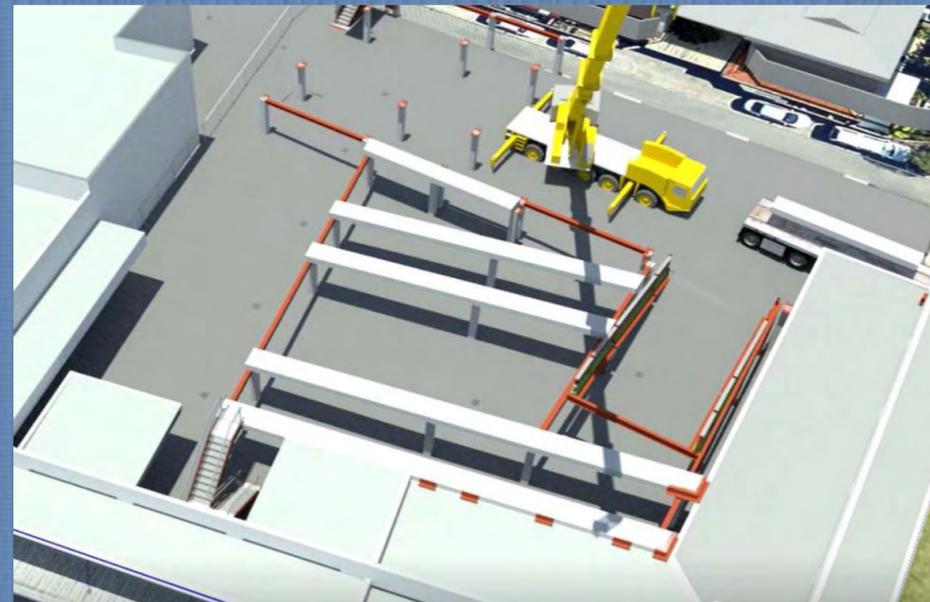
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PARKD LIMITED (ASX: PKD)

WHO WE ARE

We are an Industrial Construction Technology Company offering solutions for the design and construction of commercial facilities, relocatable and permanent car parks.



WHAT WE DO

We deliver specialised consulting and contracting services for the development of permanent and temporary modular car parks and commercial buildings including:

- Technical Design consulting services
- Construction Contracting Services
- Supply of a Flat-Pack solutions for the construction of car parks
- Innovators of Construction Technology

EXECUTIVE SUMMARY

OPERATIONAL ACTIVITIES



Technical Advisory



Contracting



IP Licencing

OWNERSHIP STENGTH

39.5% Management / Board

60.5% HNW and Retail

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PROJECT DELIVERY

Increased Technical Design and Advisory works delivering solid income growth.

Successful conversion of Technical Advisory works to construction contracts is providing a **strong pipeline of work into FY24 with \$10M Work in Hand***

*based on contracted advisory, design and construction works

EXPANSION IN IP

Our CVB™ patented registered in **4 Countries Australia, America, South Africa & Japan**

Currently pending in New Zealand, Canada and Europe

Our Metal Deck Connection System has commenced Patent Protection and has **immediate application in Australia and potential in existing International Markets**

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OPERATIONAL OVERVIEW

SMARTER CAR PARKING
SOLUTIONS



TECHNICAL ADVISORY OVERVIEW

PARKD deliver specialised project management and lead consultant advisory services for the development of commercial and industrial built form projects. Our advisory services deliver project outcomes with the support of key consultants in a fraction of the time traditional pathways require.

DELIVERED SERVICES

- Feasibility Reports
- Delivery of Project Development Applications
- Delivery of Contract Documentation for Costing/Construction





TECHNICAL ADVISORY ACTIVITIES

CONTRACTS DELIVERED

Projects delivered or underway with Audi Centre Perth, Perth Airport, Sydney Airport, NSW Port Authority, South Metropolitan Health Service, John Hughes Automotive Group, Bethesda Private Hospitals, Sultan Group, City of Fremantle, & City of Bendigo

TENDERING & INDUSTRY PARTNERSHIPS

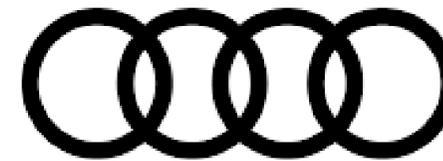
Strong relationship with Contractors Built and Watpac BESIX for the Supply only System Kit-of-Parts nationally to support design and tendering opportunities

INDUSTRY SPECIALISTS

Through our direct link to construction activities and pre-engineered solutions using our System, PARKD provides prompt and accurate prediction of construction costs and program timeframes to our clients



Woolworths
The fresh food people



Audi
Centre Perth



GOVERNMENT OF
WESTERN AUSTRALIA
South Metropolitan
Health Service



CITY OF GREATER
BENDIGO



ST JOHN OF GOD
Murdoch Hospital



PROJECTS COMPLETED

RUSHTON ST JOHN HUGHES GROUP

Turnkey Design and Construction Contract

Construction inside existing warehouse

Un-propped construction method

Project Value \$1.5M

Gross vehicle storage: Approx. 160

Area: 1800m²

Structure Type: Permanent

System Assembly: 16 Crane days

Concrete Pour: 1 day

Fit-out: 6 weeks





PROJECT DIVISION OVERVIEW

We offer turnkey construction contracting services through our building company PARKD Construction Pty Ltd whilst also offering the general market the PARKD Car Park System in a Kit-of-Parts which can be delivered anywhere in Australia.

SPECIALIST CONTRACTING SOLUTIONS

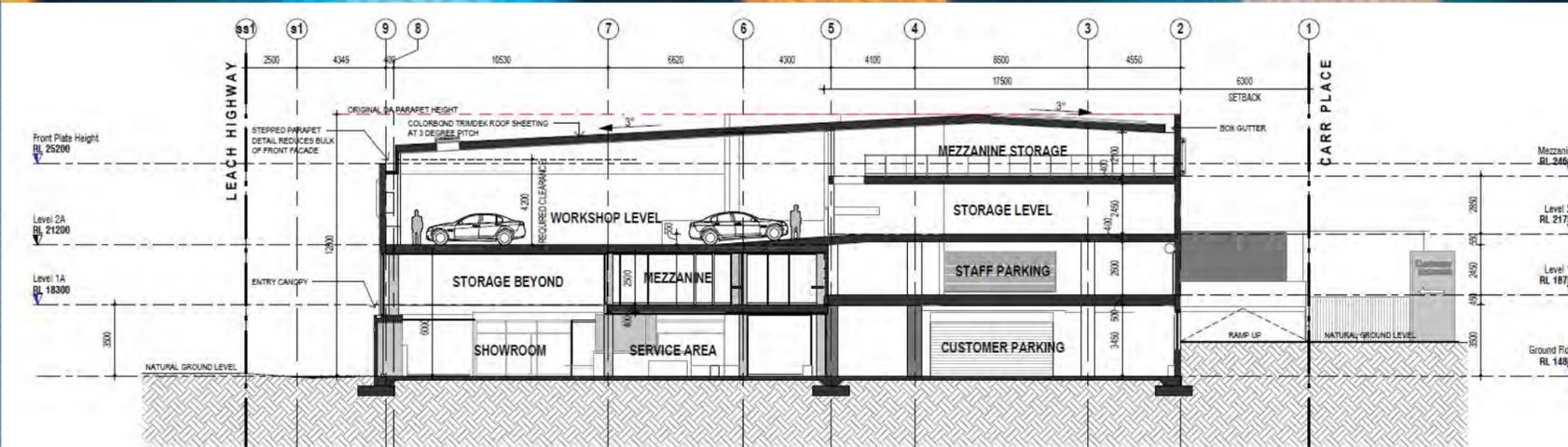
The Company has strengthened its position in the Auto Retail Sector as a specialist contractor and solution provider. With the current market conditions and level of enquiry, working towards PARKD being a key player in the delivery of multi-level car park projects Nationally.

DESIGN AND CONSTRUCTION DNA

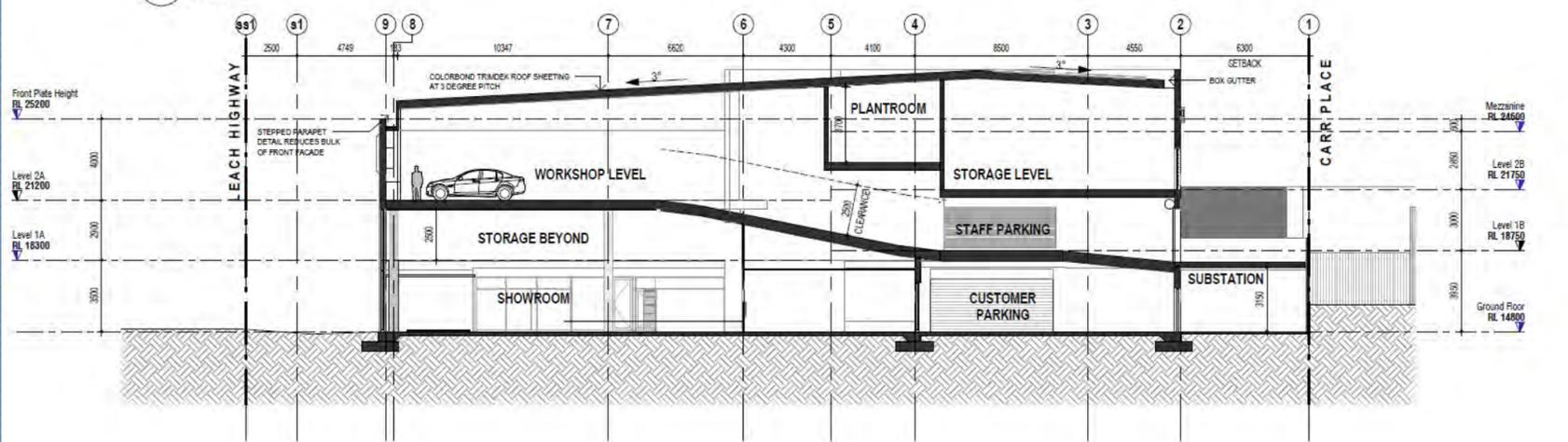
We are uniquely positioned to negotiate our contracts following delivery of Technical Advisory works offering both our client and PARKD certainty in delivery outcomes in regard to Cost, Program and Disruption.

KIT-OF-PARTS CAR PARKS

With development of the PARKD Metal Deck Connection System in partnership with Fielders decking solution Slimdek, PARKD is able to supply its parking solutions ready for assembly Nationally and Internationally.



1 Diagrammatic Section AA
1:200



2 Diagrammatic Section BB
1:200

Diagram of multi-level structure



PROJECTS DIVISION UNDER CONSTRUCTION

AUDI MYAREE QUATTRO AUTOMOTIVE GROUP

Turnkey Design and Construction Contract

Un-propped construction method

Project Value: \$9.5M

Use: Commercial Retail

Contract Stage: Stage 2 Construction Works

Structure Type: Permanent

System Assembly: 40 Crane days

Concrete Pour: 3 days

Fit-out: 20 weeks



Audi
Centre Perth



PROJECTS DIVISION STAGE 1 CONTRACT DOCUMENTATION

FORWARD ST JOHN HUGHES GROUP

Turnkey Staged Design and Construction Contract

Un-propped construction method

Project Value: \$4.5M

Gross vehicle storage: Approx. 300

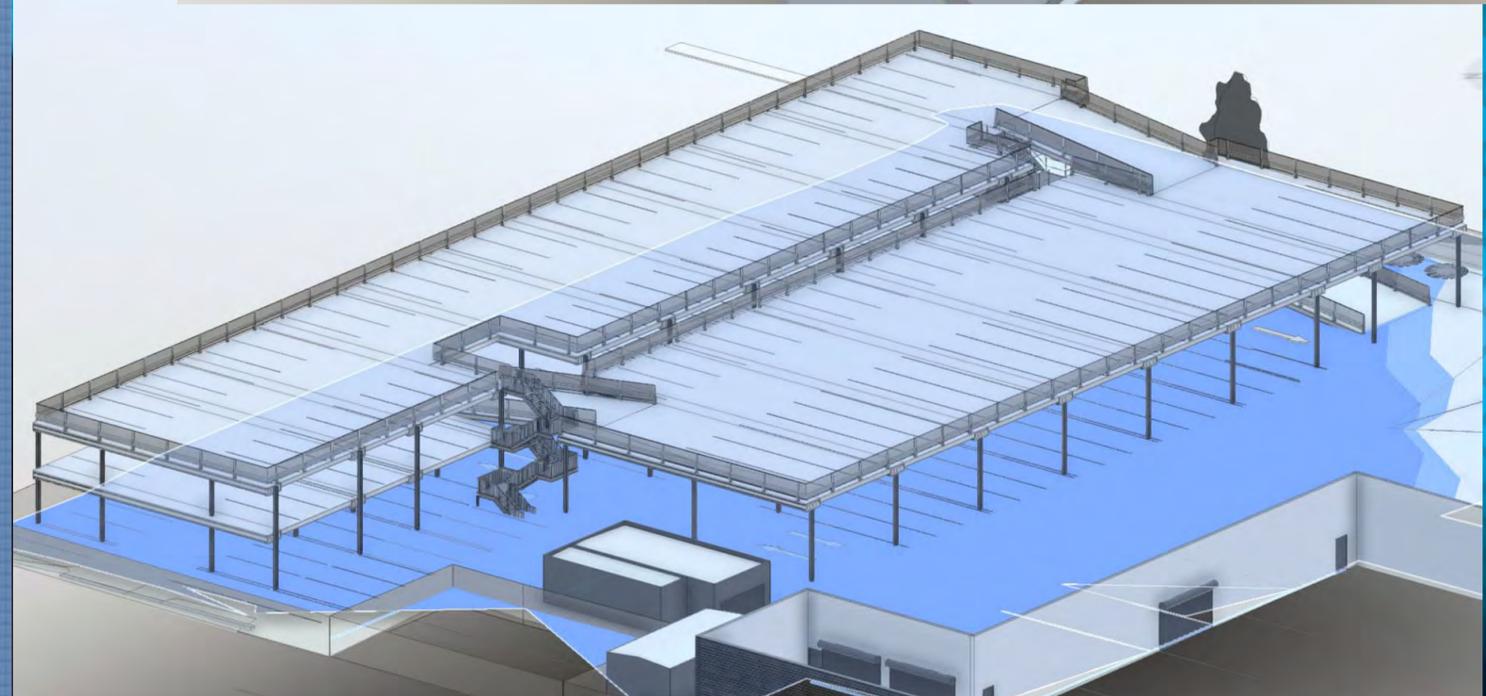
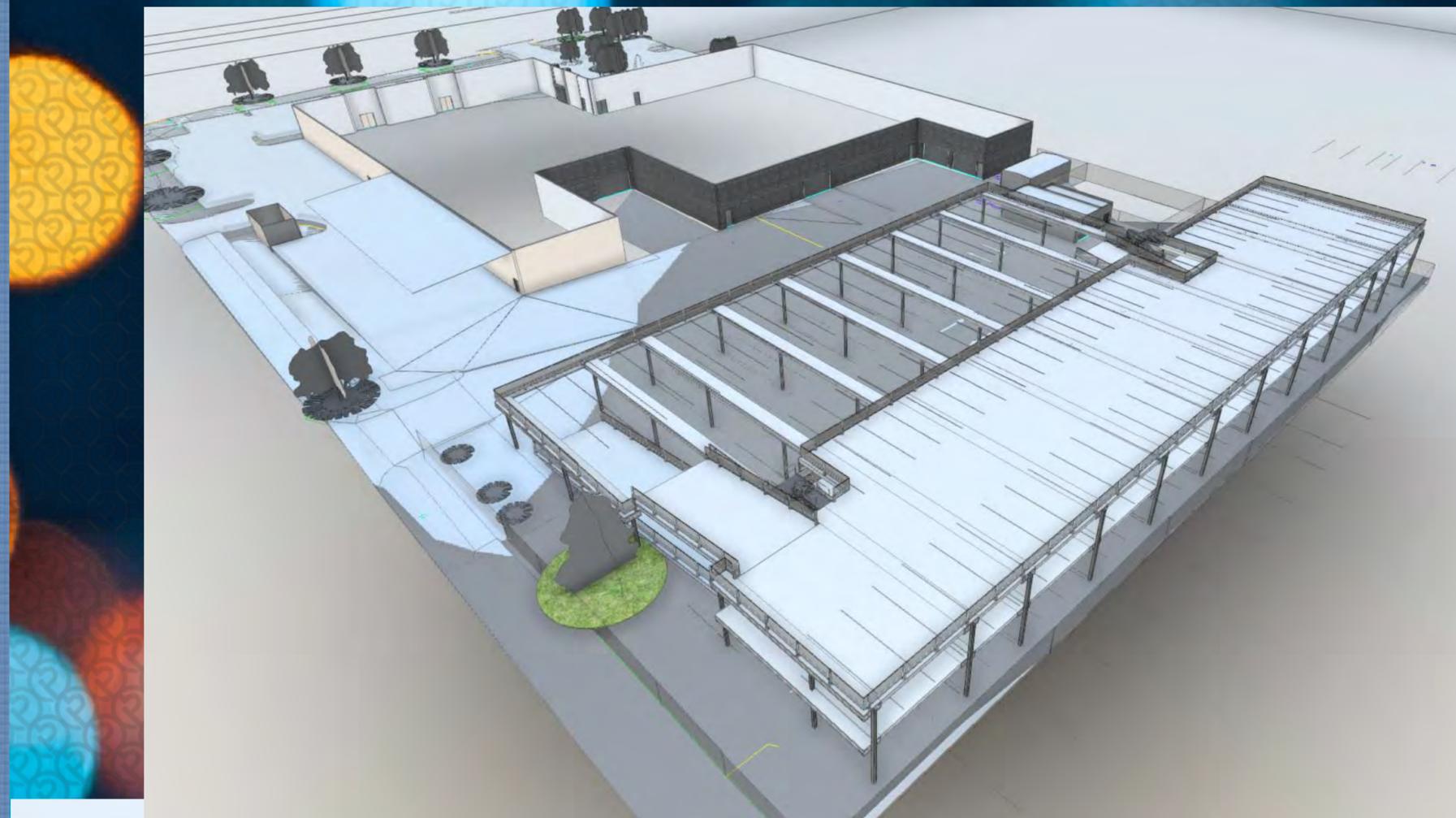
Construction Stage: Stage 1 Complete awaiting instruction to proceed with Stage 2 Construction Works

Structure Type: Permanent

System Assembly: 40 Crane days

Concrete Pour: 3 days

Fit-out: 6 weeks





IP & RESEARCH AND DEVELOPMENT

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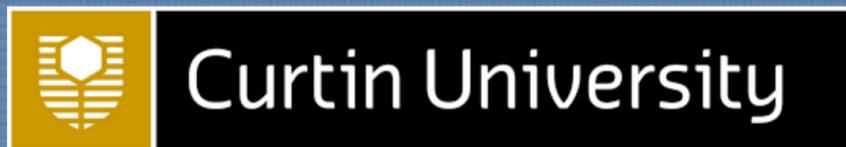
WHAT WE DO

The IP owned and developed by PARKD offer the construction market with extraordinary opportunities to improve Safe Working Methods, Site productivity, Sustainable Outcomes and Minimisation of waste and labour on construction sites.

Our recently developed Metal Deck Connection System, under which a Licencing Agreement is under negotiation, has been identified by the industry as an enabler to open new and existing markets for Profiled Steel Sheet Decking.

PROJECT TYPES

- Metal Deck Connection System development in partnership with Fielders (a division of Bluescope)
- Continuously Voided Beam System adopted for ultra long span applications





IP & RESEARCH AND DEVELOPMENT OVERVIEW

PATENT STATUS

CVB™ is patent registered in 4 country's and awaiting final assessment and registration in Europe, New Zealand and Canada over the coming year.

Our Metal Deck Connection System (MDSB) has commenced the patent process for global markets

MDSB TESTING COMPLETE

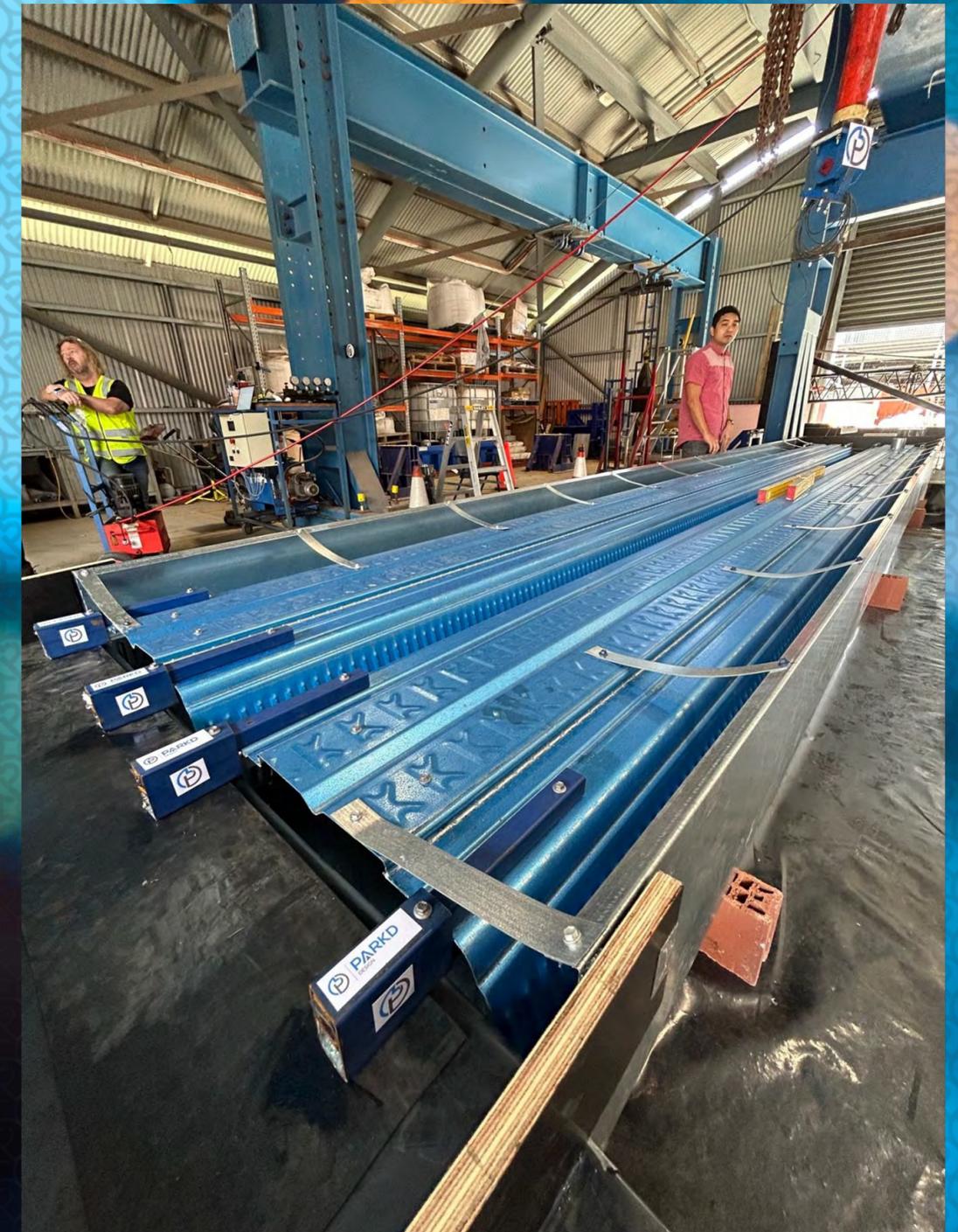
Our revolutionary Metal Deck Connection System has successfully passed testing at Curtin University exceeding Australian Standards and Codes for use in Australia and abroad. The MDSB amplifies the benefits offered by Metal Deck solutions by converting site based installation to Design for Manufacture (DFM) assemble on site

IP LICENCING

The Profiled Steel Sheet Metal Deck represents a \$5BUSD market internationally and is predicted to grow to \$32B USD by 2032¹ due to the low embedded carbon outcomes when applied in construction. The non-binding term sheet under exclusive negotiation with Fielders (a division of Bluescope) seeks to significantly grow their market share in Australia and abroad

1. [https:// www.gminsights.com/industry-analysis/profiled-steel-sheet-decking-market](https://www.gminsights.com/industry-analysis/profiled-steel-sheet-decking-market)

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INDUSTRY AWARDS

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PARKING AUSTRALIA

SUSTAINABLE CAR PARK DEVELOPMENT

National Award for Outstanding Sustainable Parking Development awarded to PARKD Ltd by the Australian Parking Australia. The project for John Hughes Motor Group was recognized as achieving the highest sustainable outcome for a parking development in Australia.

The judges were impressed with the low carbon content of the PARKD system, LEAN Construction Practice minimizing waste on site through prefabrication the rapid construction program helped by just-in-time deliveries and modular nature of the build.

CONCRETE INSTITUTE OF AUSTRALIA

TECHNOLOGY & INNOVATION IN CONCRETE

PARKD LTD wins State Technology and Innovation Award in the Concrete Institute of Australia Awards for Excellence in Concrete for the design and construction of the John Hughes Project using the rapid permanent PARKD prefabricated structural system.

The Project involved the rapid construction of an extensive suspended mezzanine structure for the storage of vehicles inside an existing warehouse using PARKD's patented Continuously Voided Beams

With a high percentage of prefabricated elements, the project was assembled in a matter of weeks reducing cost and risk to both our client and PARKD.

The awards recognise the significant contributions to excellence in concrete research, design, construction and materials in Australia and in particular this category includes significant contributions to the understanding or use of concrete as evidenced by research, technical publications, patent applications, new products or pieces of equipment, new techniques, design innovations, or educational activity.



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COMPANY OUTLOOK

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OPERATIONAL SYNERGIES....



Technical Advisory

Continue delivering specialised technical leadership for Government and Non-Government Organisations



IP Research and Development

Activating IP and Patents through strategic partnerships to promote the PARKD Car Park System and our innovative Metal Deck Connection System



Contracting

Negotiated construction contracts positively lead by our Technical Advisory Works and Licencing Partners

...driving towards TRANSFORMATIONAL GROWTH



FY24 Revenue growth with current contracts in place



Strength / expansion of our Intellectual Property offers royalty potential and competitive cost advantages for our projects



Earning strengthened through both **technical advisory and contracting activities** and **royalty streams through potential licencing of IP**



Transformational scaling and business operation as the business delivers **diversified Commercial and Industrial projects** as a Contractor





PARKD

INVESTOR HIGHLIGHTS

Revenue step change growth from FY23

Strong platform of contracted work FY24



Activation of IP through licencing terms

Potential royalty earnings from MDSB



Highly scalable business model Nationally and Internationally

Increased opportunity potential through licencing partner

THE SUSTAINABLE PARTNER FOR PARKING INFRASTRUCTURE



BRONTE HOWSON
bhowson@parkdgroup.com
+61 8 9429 8863



PETER MCUTCHEN
pmcutchen@parkdgroup.com
+61 431020429



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TRANSFORMATIONAL CAR PARKS FOR A CHANGING WORLD.

