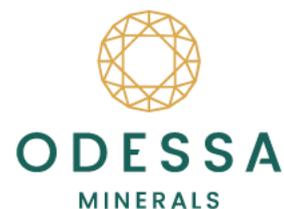


ASX Announcement

4 January 2024



EXPIRY OF ESCROW RESTRICTIONS

Odessa Minerals Limited (ASX:ODE) (“Odessa” or “The Company”) wishes to advise that 96,170,712 fully paid ordinary shares and 90,585,352 unquoted options which are currently classified as ASX restricted securities will cease to be escrowed on the date set out below.

ASX Security Code and Description	Number of Securities	Escrow Expiry Date
ODEAQ – Ordinary Fully Paid Shares	96,170,712	11 January 2024
ODEAS – Option Expiring 11-Jan-2026	90,585,352	11 January 2024

The Company will apply for the quotation of the shares within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5.

This announcement has been approved for release by the Board of Odessa Minerals.

ENQUIRIES

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www.odessaminerals.com.au