



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

5E ADVANCED MATERIALS INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

655137170

**1.3 ASX issuer code**

5EA

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

5/1/2024





## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

December-2023

**2.2a Number and class of all ASX-quoted CDIs on issue****ASX +Security Code and Description**

5EA : CHESS DEPOSITARY INTERESTS 10:1

**CDI Ratio**

10:1

**Total number of CDIs quoted on ASX  
at end of statement month (A)**

309,474,630

**Total number of CDIs quoted on ASX  
at end of previous month (B)**

307,660,170

**Net Difference (A-B)**

1,814,460

**Reason for change:****Net transfers of securities between CDIs and**

Common stock

**as quoted / held on**

Nasdaq

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

5EAAR : CONVERTIBLE NOTES

**Total number of securities at end of  
statement month (A)**

63,561

**Total number of securities at end of  
previous month (B)**

63,561

**Net Difference (A-B)**

0

**ASX +Security Code and Description**

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

**Total number of securities at end of  
statement month (A)**

132,895,910

**Total number of securities at end of  
previous month (B)**

134,710,370

**Net Difference (A-B)**

-1,814,460

**Reason for change:**

Net transfers between common stock and CDIs

**ASX +Security Code and Description**

5EAAV : DIRECTOR SHARE UNITS

**Net Difference (A-B)**

0



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
11,103	11,103

**ASX +Security Code and Description**

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
700,000	700,000	0

**ASX +Security Code and Description**

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,436,666	1,436,666	0

**ASX +Security Code and Description**

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
233,333	233,333	0

**ASX +Security Code and Description**

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

**ASX +Security Code and Description**

5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD\$8.04

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
120,000	120,000	0

**ASX +Security Code and Description**

5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

**ASX +Security Code and Description**

5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
59,000	59,000	0

**ASX +Security Code and Description**

5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
910,000	910,000	0

**ASX +Security Code and Description**

5EAAT : PERFORMANCE SHARE UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
250,370	250,370	0

**ASX +Security Code and Description**

5EAAS : RESTRICTED SHARE UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
389,291	333,088	56,203

**Reason for change:**

Units reported on Appendix 3g

**ASX +Security Code and Description**

5EAAO : COMMON STOCK

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
13,289,591	13,471,037	-181,446

**Reason for change:**

Net transfers between CDIs and common stock.