

RESULTS OF 2023 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, European Metals Holdings Limited (**ASX & AIM: EMH, OTCQX: EMHXY, ERPNF and EMHLF**) ("**European Metals**" or the "**Company**") is pleased to advise that all resolutions were passed at the Annual General Meeting of the Company held on 22 December 2023. All resolutions were passed by way of a poll called to determine the outcome of each resolution put before the meeting.

Resolution 3, Migration of the Company to Australia, Resolution 4 Adoption of Constitution, and Resolution 7, Approval of 10% Placement Facility, were special resolutions and were passed with the requisite 75% majority.

The information required by section 251AA of the *Corporations Act 2001* (Cth) in respect of each resolution is included in the table below.

Authorised for release by:

Shannon Robinson
COMPANY SECRETARY

Disclosure of Proxy Votes and Poll Results

European Metals Holdings Limited AGM Friday, 22 December 2023

Resolution Details		Instructions given to validly appointed proxies (as at proxy close)				VOTES CAST ON POLL			Resolution Result
Resolution	Resolution Type	FOR	AGAINST	ABSTAIN	DISCRETION	FOR	AGAINST	ABSTAIN*	
1. Re-election of Director – Mr Keith Coughlan	Ordinary	79,140,660 (95.06%)	4,087,242 (4.91%)	41,832	25,650 (0.03%)	79,166,310 (95.09%)	4,087,242 (4.91%)	41,832	Carried
2. Ratification of EBRD Subscription Shares	Ordinary	70,596,253 (99.83%)	92,926 (0.13%)	12,580,555	25,650 (0.04%)	70,621,903 (99.87%)	92,926 (0.13%)	12,580,555	Carried
3. Migration of the Company to Australia	Special	82,744,225 (99.89%)	70,217 (0.08%)	455,942	25,000 (0.03%)	82,769,225 (99.92%)	70,217 (0.08%)	455,942	Carried
4. Adoption of Constitution	Special	82,744,624 (99.66%)	258,500 (0.31%)	266,610	25,650 (0.03%)	82,770,274 (99.69%)	258,500 (0.31%)	266,610	Carried
5. Appointment of Auditor	Ordinary	83,201,052 (99.95%)	13,500 (0.02%)	55,832	25,000 (0.03%)	83,226,052 (99.98%)	13,500 (0.02%)	55,832	Carried
6. Approval of Employee Incentive Scheme	Ordinary	50,005,866 (71.10%)	20,297,055 (28.86%)	12,966,813	25,650 (0.04%)	50,031,516 (71.14%)	20,297,055 (28.86%)	12,966,813	Carried
7. Approval of 10% Placement Facility	Special	57,961,269 (70.31%)	10,792,106 (13.09%)	856,359	13,685,650 (16.60%)	71,646,919 (86.91%)	10,792,106 (13.09%)	856,359	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.