



Announcement Summary

Entity name

YOJEE LIMITED

Applicable security for the reorganisation

YOJAN	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
YOJAY	OPTION EXPIRING 05-AUG-2024 EX 10C
YOJAX	OPTION EXPIRING 05-AUG-2025 EX 15C
YOJAA	PERFORMANCE RIGHTS
YOJAAB	OPTION EXPIRING 08-DEC-2025 EX \$0.10
YOJAAC	OPTION EXPIRING 08-DEC-2025 EX \$0.20
YOJ	ORDINARY FULLY PAID
YOJN	ORDINARY FULLY PAID DEFERRED

Announcement Type

New Announcement

Date of this announcement

22/12/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/2/2024

Record Date

5/2/2024

Issue Date

12/2/2024



Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

YOJEE LIMITED

1.2 Registered Number Type

ABN

Registration Number

52143416531

1.3 ASX issuer code

YOJ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
YOJAN	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
YOJAY	OPTION EXPIRING 05-AUG-2024 EX 10C
YOJAX	OPTION EXPIRING 05-AUG-2025 EX 15C
YOJAA	PERFORMANCE RIGHTS
YOJAAB	OPTION EXPIRING 08-DEC-2025 EX \$0.10
YOJAAC	OPTION EXPIRING 08-DEC-2025 EX \$0.20
YOJ	ORDINARY FULLY PAID



YOJN

ORDINARY FULLY PAID DEFERRED

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/1/2024	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/2/2024

3.2 Date of +security holder meeting

31/1/2024

3.2a Effective date of consolidation or split

31/1/2024

3.3 Last day for trading in the pre consolidation or split +securities

1/2/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/2/2024

3.5 Record date

5/2/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/2/2024



3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/2/2024

3.8 Trading starts on a normal T+2 basis

13/2/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/2/2024

Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

YOJAN

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

☒ Unquoted

**Number on issue pre
consolidation or split**

1,000,000

**Number on issue post
consolidation or split**

66,667

Estimate/Actual

☒ Estimated

ASX +Security Code

YOJAY

ASX +Security Description

OPTION EXPIRING 05-AUG-2024 EX 10C

Quoted/unquoted

☒ Unquoted

**Number on issue pre
consolidation or split**

2,500,000

**Number on issue post
consolidation or split**

166,667

Estimate/Actual

☒ Estimated



ASX +Security Code YOJAX	ASX +Security Description OPTION EXPIRING 05-AUG-2025 EX 15C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 2,500,000	Number on issue post consolidation or split 166,667	Estimate/Actual ☑ Estimated
ASX +Security Code YOJAA	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 1,974,382	Number on issue post consolidation or split 131,625	Estimate/Actual ☑ Estimated
ASX +Security Code YOJAAB	ASX +Security Description OPTION EXPIRING 08-DEC-2025 EX \$0.10		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 2,000,000	Number on issue post consolidation or split 133,333	Estimate/Actual ☑ Estimated
ASX +Security Code YOJAAC	ASX +Security Description OPTION EXPIRING 08-DEC-2025 EX \$0.20		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 2,000,000	Number on issue post consolidation or split 133,333	Estimate/Actual ☑ Estimated
ASX +Security Code YOJ	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split 1,305,985,247	Number on issue post consolidation or split 87,065,683	Estimate/Actual ☑ Estimated
ASX +Security Code YOJN	ASX +Security Description ORDINARY FULLY PAID DEFERRED		
Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split 1,305,985,247	Number on issue post consolidation or split 87,065,683	Estimate/Actual ☑ Estimated

5.2 Exercise price of options

ASX +Security Code YOJAN	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000



ASX +Security Code		ASX +Security Description	
YOJAY		OPTION EXPIRING 05-AUG-2024 EX 10C	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.10000000	1.50000000
ASX +Security Code		ASX +Security Description	
YOJAX		OPTION EXPIRING 05-AUG-2025 EX 15C	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.15000000	2.25000000
ASX +Security Code		ASX +Security Description	
YOJAA		PERFORMANCE RIGHTS	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.00000000	0.00000000
ASX +Security Code		ASX +Security Description	
YOJAAB		OPTION EXPIRING 08-DEC-2025 EX \$0.10	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.10000000	1.50000000
ASX +Security Code		ASX +Security Description	
YOJAAC		OPTION EXPIRING 08-DEC-2025 EX \$0.20	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.20000000	3.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary