



Announcement Summary

Entity name

TITAN MINERALS LIMITED

Date of this announcement

Friday December 29, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TTMAV	OPTION EXPIRING 31-JAN-2025 DEFERRED	7,486,339	29/12/2023
TTMAW	BONUS OPTION EXPIRING 31-JAN-2027 DEFERRED	3,743,171	29/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITAN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97117790897

1.3 ASX issuer code

TTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Dec-2023 09:20	Update - Update - Proposed issue of securities - TTM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of TTM Ordinary shares



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TTMAV : OPTION EXPIRING 31-JAN-2025 DEFERRED

Date the +securities the subject of this notification were issued

29/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,486,339

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Payment of Capital Raising Fees

ASX +security code and description

TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 DEFERRED

Date the +securities the subject of this notification were issued

29/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,743,171

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Payment of Capital Raising Fees

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TTM : ORDINARY FULLY PAID	1,661,239,443

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTMAD : OPTION EXPIRING 14-AUG-2026 EX \$0.06	5,000,000
TTMAP : OPTION EXPIRING 25-AUG-2024 EX 0.01C	34,250,000
TTMAS : OPTION EXPIRING 31-DEC-2023 EX \$0.175	10,000,000
TTMAU : ORDINARY FULLY PAID DEFERRED	254,158,876
TTMAV : OPTION EXPIRING 31-JAN-2025 DEFERRED	261,645,215
TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 DEFERRED	130,822,609
TTMAQ : OPTION EXPIRING 31-DEC-2023 EX \$0.125	15,000,000
TTMAR : OPTION EXPIRING 31-DEC-2023 EX \$0.15	19,000,000
TTMAC : PERFORMANCE RIGHTS	6,000,000