

2 January 2024

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
*Via Electronic Lodgement*

Dear Sir/Madam

**PHARMAUST LIMITED (ASX: PAA & PAAOA) - SECONDARY TRADING NOTICE  
PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**").

The Company has issued 10,750,000 fully paid ordinary shares in the capital of the Company as per the Appendix 2A lodged with the ASX today.

The Company advises that the securities were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

This announcement is authorised by Sam Wright on behalf of the Board of Directors.

Yours sincerely,



Sam Wright  
Finance Director