

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Odyssey Gold Limited</b>
<b>ABN: 73 116 151 636</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Matthew Briggs
<b>Date of last notice</b>	22 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
<b>Date of change</b>	31 December 2023
<b>No. of securities held prior to change</b>	(a) 1,000,000 fully paid ordinary shares (b) 1,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 8 December 2024) (c) 1,000,000 unlisted incentive options (exercisable at \$0.15 each, expiring 8 December 2024) (d) 1,500,000 performance rights that vest upon a Mineral Resource estimate of at least 500,000 ounces of gold, expiring 31 December 2023 (e) 1,500,000 performance rights that vest upon a Mineral Resource estimate of at least 1,000,000 ounces of gold, expiring 31 December 2024 (f) 1,500,000 performance rights that vest upon a Mineral Resource estimate of at least 2,000,000 ounces of gold, expiring 31 December 2025 (g) 1,500,000 performance rights that vest upon the results of a positive Scoping Study, expiring 31 December 2025
<b>Class</b>	(d) Performance rights that vest upon a Mineral Resource estimate of at least 500,000 ounces of gold, expiring 31 December 2023

+ See chapter 19 for defined terms.

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<b>Number acquired</b>	Nil
<b>Number disposed</b>	(d) 1,500,000
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
<b>No. of securities held after change</b>	(a) 1,000,000 fully paid ordinary shares (b) 1,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 8 December 2024) (c) 1,000,000 unlisted incentive options (exercisable at \$0.15 each, expiring 8 December 2024) (d) - (e) 1,500,000 performance rights that vest upon a Mineral Resource estimate of at least 1,000,000 ounces of gold, expiring 31 December 2024 (f) 1,500,000 performance rights that vest upon a Mineral Resource estimate of at least 2,000,000 ounces of gold, expiring 31 December 2025 (g) 1,500,000 performance rights that vest upon the results of a positive Scoping Study, expiring 31 December 2025
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of unlisted performance rights.

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

#### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Not applicable
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

<sup>+</sup> See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Odyssey Gold Limited</b>
<b>ABN: 73 116 151 636</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Levi Mochkin
<b>Date of last notice</b>	22 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Ledger Holdings Pty Ltd (beneficial interest) Nasdaq Securities Australia Pty Ltd (beneficial interest)
<b>Date of change</b>	23 December 2023
<b>No. of securities held prior to change</b>	Ledger Holdings Pty Ltd (beneficial interest) (a) 16,407,041 fully paid ordinary shares (b) 3,000,000 unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (c) 3,000,000 unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (d) 3,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023)  Nasdaq Securities Australia Pty Ltd (beneficial interest) (e) 17,120,487 fully paid ordinary shares
<b>Class</b>	(b) Unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (c) Unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (d) Unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023)
<b>Number acquired</b>	Nil

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### Change of Director's Interest Notice

<b>Number disposed</b>	(b) 3,000,000 (c) 3,000,000 (d) 3,000,000
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
<b>No. of securities held after change</b>	Ledger Holdings Pty Ltd (beneficial interest) (a) 16,407,041 fully paid ordinary shares  Nasdaq Securities Australia Pty Ltd (beneficial interest) (e) 17,120,487 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of unlisted incentive options.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Not applicable
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

<sup>+</sup> See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	<b>Odyssey Gold Limited</b>
<b>ABN:</b>	<b>73 116 151 636</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Robert Behets
<b>Date of last notice</b>	22 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Robert Arthur Behets & Mrs Kristina Jane Behets (beneficial interest)
<b>Date of change</b>	23 December 2023
<b>No. of securities held prior to change</b>	(a) 6,281,250 fully paid ordinary shares (held indirectly) (b) 1,000,000 unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (held directly) (c) 1,000,000 unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (held directly) (d) 1,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023) (held directly)
<b>Class</b>	(b) Unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (held directly) (c) Unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (held directly) (d) Unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023) (held directly)

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<b>Number acquired</b>	Nil
<b>Number disposed</b>	(b) 1,000,000 (c) 1,000,000 (d) 1,000,000
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
<b>No. of securities held after change</b>	(a) 6,281,250 fully paid ordinary shares (held indirectly)
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of unlisted incentive options.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Not applicable
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	<b>Odyssey Gold Limited</b>
<b>ABN:</b>	<b>73 116 151 636</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Matthew Syme
<b>Date of last notice</b>	10 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Hopetoun Consulting Pty Ltd <M Syme Super Fund A/C> (beneficial interest) Hopetoun Consulting Pty Ltd (director and shareholder)
<b>Date of change</b>	23 December 2023
<b>No. of securities held prior to change</b>	(a) 2,500,000 fully paid ordinary shares (held directly) (b) 11,945,781 fully paid ordinary shares (held indirectly) (c) 5,000,000 unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (held indirectly) (d) 5,000,000 unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (held indirectly) (e) 5,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023) (held indirectly)
<b>Class</b>	(c) Unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (held indirectly) (d) Unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (held indirectly) (e) Unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023) (held indirectly)
<b>Number acquired</b>	Nil

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### Change of Director's Interest Notice

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<b>Number disposed</b>	(c) 5,000,000 (d) 5,000,000 (e) 5,000,000
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
<b>No. of securities held after change</b>	(a) 2,500,000 fully paid ordinary shares (held directly) (b) 11,945,781 fully paid ordinary shares (held indirectly)
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of unlisted incentive options.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Not applicable
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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