



Announcement Summary

Entity name

HITIQ LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 04, 2024

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HIQO	OPTION EXPIRING 31-OCT-2025	11,363,637	24/11/2023
HIQ	ORDINARY FULLY PAID	22,727,273	24/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HITIQ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

609543213

### 1.3 ASX issuer code

HIQ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/1/2024

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

16-Oct-2023 11:18

**Announcement Title**

New - Proposed issue of securities - HIQ

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A maximum of 91,910,336 ordinary shares and 45,955,167 1-for-2 attaching options remain to be issued (subject to rounding).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HIQ : ORDINARY FULLY PAID

Issue date

24/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

22,727,273

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.02200000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

HIQO : OPTION EXPIRING 31-OCT-2025

**Issue date**

24/11/2023

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

11,363,637

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HIQO : OPTION EXPIRING 31-OCT-2025	11,363,637
HIQ : ORDINARY FULLY PAID	349,184,967

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HIQAO : OPTION EXPIRING 31-JUL-2024 EX \$0.30	4,642,250
HIQAS : OPTION EXPIRING 31-OCT-2025 EX \$0.05	13,642,123
HIQAP : OPTION EXPIRING 10-NOV-2024 EX \$0.30	1,500,000
HIQAH : OPTION EXPIRING 19-MAR-2024 EX \$0.20	599,999
HIQAJ : OPTION EXPIRING 25-MAR-2025 EX \$0.30	1,500,000
HIQAI : OPTION EXPIRING 25-MAR-2024 EX \$0.30	4,500,000