



Announcement Summary

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**Entity name**

NEUROTECH INTERNATIONAL LIMITED

**Date of this announcement**

Wednesday January 17, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options	25,000,000	17/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

73610205402

**1.3 ASX issuer code**

NTI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/1/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Refer to the Appendix 3B lodged on 15/09/23. This issue was approved by members at the 2023 AGM.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

17/1/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02725659-6A1174293>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.06000000

**Expiry date**

15/9/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Issue of one ordinary share and subject to an option being exercised by 15/03/2024, one unlisted option (\$0.06, 15/09/2024). Refer to the Notice of AGM released on 16/10/2023 for further details.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options being issued pursuant to this Appendix 3G were approved to be issued by shareholders at the AGM held on 15/11/2023. Refer to the Notice of AGM released on 16/10/2023 for further details.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

Refer to the Appendix 3B lodged on 15/09/[2023.This](#) issue was approved by members at the 2023 AGM.

Issue details

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**Number of +securities**

25,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Merchant provides corporate advisory services to the Company (including investor introduction and market communication services). These options are being issued to Merchant in lieu of cash fees.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Refer to the Notice of AGM released on 16/10/2023 for further details.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NTI : ORDINARY FULLY PAID	891,739,236
NTIOA : OPTION EXPIRING 30-JAN-2025	64,999,994

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTIAY : OPTION EXPIRING 23-DEC-2027 EX \$0.15	10,000,000
NTIAZ : OPTION EXPIRING 23-DEC-2025 EX \$0.10	5,000,000
NTIAX : OPTION EXPIRING 23-DEC-2027 EX \$0.10	10,000,000
NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C	6,500,000
NTIAAB : OPTION EXPIRING 10-MAR-2024 EX \$0.08	2,500,000
NTIAAC : OPTION EXPIRING 10-MAR-2024 EX \$0.12	1,666,667
NTIAAD : OPTION EXPIRING 10-MAR-2024 EX \$0.16	1,250,000
NTIAAE : OPTION EXPIRING 28-JUN-2026 EX \$0.10	5,000,000
New class - code to be confirmed : Unlisted Options	25,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/11/2023