

TOUBANI RESOURCES REGISTERED AS AN AUSTRALIAN COMPANY

Toubani Resources Limited (formerly Toubani Resources Inc.) (**Company**) (ASX: TRE) advises that it has been registered as an Australian company effective from 8 January 2024 (**Australian Continuance**). Pursuant to the Australian Continuance, the Company's name has also changed to Toubani Resources Limited.

The continuance from Canada to Australia was previously approved by the Company's shareholders at the Company's Annual General Meeting held on 1 September 2023. The Board considers that the administration and efficiency of the Company will be improved following the Australian Continuance, which may realise cost savings for the Company.

ASX Timetable

As part of the Australian Continuance, the Company's common shares will become fully paid ordinary shares (Shares) on a 1:1 basis. All shareholders will then hold Shares directly in the Company rather than through CHESS Depositary Interests (CDIs) and those Shares will be tradeable on ASX. Accordingly, all existing CDIs will be cancelled and new holding statements will be issued in support of the uncertificated shareholdings (in replacement for the existing CDI statements).

The below table details the outstanding events in relation to the Australian Continuance.

Event	Business Day	Date
Announce continuance to ASX	0	12 January 2024
Last day for trading in Toubani Resources Inc.		
ASX to change name from Toubani Resources Inc. to Toubani Resources Limited	2	16 January 2024
Trading in Toubani Resources Limited on a deferred settlement basis	3	17 January 2024
Last day for the Company to register transfers as Toubani Resources Inc.	4	18 January 2024
Revocation of trust by CHESS Depositary Nominees Pty Ltd in accordance with ASX Settlement Operating Rule 13.5A.1	5-6	19 - 22 January 2024
First day for sending notices and holding statements and for registering securities as Toubani Resources Limited	5	19 January 2024
Last day for securities to be registered and for notices to be sent	9	25 January 2024
Deferred settlement trading ends		

Note: The above timetable is indicative only and subject to change.

ASX:TRE

info@toubaniresources.com

1202 Hay Street
West Perth, WA 6005

toubaniresources.com



This announcement was authorised for release to the ASX by the company secretary of Toubani Resources Inc.

For more information:

Phil Russo

Chief Executive Officer and Executive Director

+61 (0) 478 138 627

phil.russo@toubaniresources.com

Peter Taylor

Investor and Media Relations

+61 (0) 412 036 231

peter@nwrcommunications.com.au

About Toubani Resources Inc

Toubani Resources (ASX: TRE) is an exploration and development Company with a focus on advancing Africa's next gold development project with its oxide-dominant Kobada Gold Project. The Company has a highly experienced Board and management team with a proven African track record in advancing projects through exploration, development and into production.

For more information regarding Toubani Resources visit our website at www.toubaniresources.com.