



Announcement Summary

Entity name

FBR LTD

Date of this announcement

Friday January 12, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS AB - 31 JULY 2025	58,500,000	12/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FBR LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58090000276

1.3 ASX issuer code

FBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS AB - 31 JULY 2025

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

12/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The terms of the FBR Limited Employee Securities Incentive Plan (2023) was contained in the Notice of Meeting for FBR Limited's 2023 Annual General Meeting
https://www.fbr.com.au/upload/pages/20231027161058/2631674-notice-of-annual-general-meeting_proxy-form.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The terms of the FBR Limited Employee Securities Incentive Plan (2023) was contained in the Notice of Meeting for FBR Limited's 2023 Annual General Meeting
https://www.fbr.com.au/upload/pages/20231027161058/2631674-notice-of-annual-general-meeting_proxy-form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

58,500,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FBR : ORDINARY FULLY PAID	3,974,928,314

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FBRAM : PERFORMANCE RIGHTS EXPIRING 31-JUL-2026	104,000,000
FBRAN : OPTION EXPIRING 31-DEC-2024 EX \$0.026	84,000,000
FBRAL : OPTION EXPIRING 31-DEC-2023 EX \$0.035	56,000,000
FBRAK : PERFORMANCE RIGHTS EXPIRING 31-JUL-2024 EX NIL	650,000
New class - code to be confirmed : PERFORMANCE RIGHTS AB - 31 JULY 2025	58,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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