

Market Announcement

16 January 2024

MetalsTech Limited (ASX: MTC) – Trading Halt

Description

The securities of MetalsTech Limited ('MTC') will be placed in trading halt at the request of MTC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 18 January 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

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By Email: tradinghaltsperth@asx.com.au

Dear Laura,

MetalsTech Limited - Request for Trading Halt

In accordance with ASX Listing Rule 17.1 the Directors of MetalsTech Limited (**MetalsTech** or the **Company**), hereby requests a trading halt to be placed on the Company's securities, during which time detailed submissions (specifically ASX Listing Rules Chapter 11 – 'Significant Transactions') will be made to the ASX in relation to the potential transaction with Trans Metal Fund LP for the 100% acquisition of the high-tonnage, high-value underground-only Gold-Silver mining operation at the 100%-owned Sturec Gold Mine in Slovakia.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Thursday, 18 January 2024.

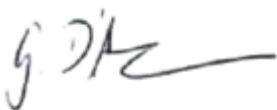
Should the forementioned submissions require further time and consideration than afforded by the requested trading halt period, the Company may consider a request for the voluntary suspension of its securities beyond Thursday, 18 January 2024.

The Company is not aware of any reason why the trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt, or that ASX has requested.

Should you have any further queries, please do not hesitate to contact the undersigned.

Regards,



Gino D'Anna
Director

For further information, contact:

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**** This announcement is authorised by the executive board on behalf of the Company ****