



16 January 2024

**ASX Market Announcements
Via e-lodgment**

EXPIRY OF UNQUOTED OPTIONS

Resource Development Group Ltd (**RDG** or **Company**) wishes to advise that 8,311,688 unquoted options (**Options**), exercisable at 7 cents each, expired yesterday (Monday, 15 January 2024) at 5pm.

The Company advises that it did not need to send expiry notices in relation to unquoted options as they are substantially out of the money.

The Company's ongoing capital structure is as follows:

Quoted Securities

Number	Class
2,950,858,124*	RDG Ordinary Fully Paid

* 34,054,280 of these shares are voluntarily escrowed until 13 December 2024

Unquoted Securities

Number	Class
16,030,633	RDGAC Unquoted Options ex. \$0.049, expiring 13 June 2025
5,000,000	RDGAD Unquoted Options ex. \$0.06, expiring 27 January 2026
7,272,728	RDGAE Unquoted Options ex. \$0.047, expiring 15 December 2026

This announcement is authorised for market release by the Company Secretary of Resource Development Group Ltd.

**Michael Kenyon
Company Secretary**

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