

5 December 2023

Notification under section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

This notice is given by Liontown Resources Limited (ABN 39 118 153 825) (**Liontown**).

Liontown gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that:

- 1 Liontown has today issued 6,000,000 ordinary shares without disclosure under Part 6D.2 of the Corporations Act to Tim Goyder following shareholder approval for the issue on 30 November 2023.
- 2 As at the date of this notice:
 - (a) Liontown has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Liontown;
 - (b) Liontown has complied with sections 674 and 674A of the Corporations Act as they apply to Liontown; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been approved for release to the ASX by the Managing Director, Tony Ottaviano.

Further Information

Investors

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