



Announcement Summary

Entity name

LIONTOWN RESOURCES LIMITED

Date of this announcement

Tuesday December 05, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LTRAX	PERFORMANCE RIGHTS FY24 SHORT-TERM	184,203	05/12/2023
LTRAY	PERFORMANCE RIGHTS FY24 LONG-TERM	1,335,635	05/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM

Date the +securities the subject of this notification were issued

5/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Ottaviano	Antonino Ottaviano and Michelle Gaye Ottaviano ATF SIAM Family Trust	184,203

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.ltresources.com.au/wp-content/uploads/2023/06/61057970.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://www.ltresources.com.au/wp-content/uploads/2023/10/61176919.pdf>

Issue details

Number of +securities

184,203



ASX +security code and description

LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM

Date the +securities the subject of this notification were issued

5/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Ottaviano	Antonino Ottaviano and Michelle Gaye Ottaviano ATF SIAM Family Trust	930,039

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.ltresources.com.au/wp-content/uploads/2023/06/61057970.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://www.ltresources.com.au/wp-content/uploads/2023/10/61176919.pdf>

Issue details

Number of +securities

1,335,635



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,415,828,131

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	625,739
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	2,637,373
LTRAV : OPTION EXPIRING 23-NOV-2024 EX \$2.45	500,000
LTRAW : PERFORMANCE RIGHTS EXPIRING 31-MAR-2025	1,058,713
LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM	515,972
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	3,419,407
LTRAS : PERFORMANCE RIGHTS EXPIRING 01-JUL-2024	1,250,000
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	2,915,212
LTRAQ : OPTION EXPIRING 09-FEB-2024 EX \$0.58	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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