



# ASX Announcement

## 5 December 2023

### RESULTS OF SCHEME MEETING

ASX Code: ASW

#### Capital Structure:

Shares: 193.4m

Options: nil

Share price: \$0.16

Market capitalisation: \$30.94m

#### Board of Directors:

Simon Cato – *Chairman*

Kim Chong – *Managing Director*

Michael Pixley – *Non-executive Director*

Alvin Tan – *Non-executive Director*

Stuart Third – *Non-executive Director/ Company Secretary*

#### About ASW:

Advanced Share Registry Limited provides registry services to listed and unlisted clients on a national basis. The business has built its registry operations through its reputation and delivery as an efficient, cost-effective service provider.

Advanced Share Registry Limited (**ASX: ASW**) (**ASW** or **the Company**) is pleased to announce that the requisite majorities of ASW shareholders today voted in favour of proposed scheme of arrangement pursuant to which Automic Pty Ltd (**Automic**), a wholly owned subsidiary of Automic Enterprise Pty Ltd, will acquire 100% of the share capital of ASW (**Scheme**).

#### RESULTS OF SCHEME MEETING

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), ASW advises that the resolution to approve the Scheme as set out in the notice of meeting included as Annexure E of the scheme booklet released on ASX on Thursday, 2 November 2023 (**Scheme Booklet**) was passed by the requisite majorities of ASW shareholders.

A detailed report of the proxies received and votes cast on the resolution to approve the Scheme is included as **Appendix 1** to this announcement.

In summary:

- 99.9% of the votes cast by ASW shareholders were in favour of the Scheme; and
- 87.7% of ASW shareholders present and voting (in person or by proxy, attorney or corporate representative) voted in favour of the Scheme.

Although ASW shareholder approval has been obtained, the Scheme remains subject to a number of customary conditions detailed in the Scheme Implementation Deed (a full copy of which is included as Annexure B to the Scheme Booklet, which is available on the ASX website at [www.asx.com.au](http://www.asx.com.au) and ASW's website at <https://www.advancedshare.com.au/>), including:

- the Federal Court of Australia approving the Scheme at a hearing currently scheduled to occur at 2:15 pm (AWST) on Thursday, 7 December 2023 (**Second Court Hearing**);
- the Independent Expert (as defined in the Scheme Booklet) continuing to conclude that the Scheme is in the best interests of ASW shareholders in the absence of a Superior Proposal (as defined in the Scheme Booklet); and
- the satisfaction or waiver of any remaining conditions prior to the Second Court Hearing.

*Member of Securities Registrars Association of Australia Inc.*

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Subject to these remaining conditions being satisfied or waived, implementation of the Scheme is expected to occur on or about Wednesday, 20 December 2023 (see the indicative timetable below).

## INDICATIVE TIMETABLE

The key dates and times for the Scheme are as follows:

Event	Time and date
Court hearing to approve the Scheme (Second Court Date)	2:15 pm (AWST) on Thursday, 7 December 2023
<b>Effective Date</b>	Friday, 8 December 2023
Last date of trading of ASW Shares on ASX	Friday, 8 December 2023
Special Dividend Record Date (if ASW Board decides to pay a Special Dividend)	5:00pm (AWST) on Tuesday, 12 December 2023
Special Dividend Payment Date (if ASW Board decides to pay a Special Dividend)	Wednesday, 13 December 2023
<b>Scheme Record Date</b> (for determining entitlements to the Scheme Consideration)	5:00pm (AWST) on Wednesday, 13 December 2023
<b>Implementation Date</b> and payment of the Scheme Consideration	Wednesday, 20 December 2023

All stated dates and times are indicative only. The actual timetable will depend on many factors outside the control of ASW, including the Court approval process and the satisfaction or waiver (where applicable) of the conditions of the Scheme. Any changes to the above timetable will be announced to ASX and will be available under ASW's profile on ASX at [www.asx.com.au](http://www.asx.com.au).

## FURTHER INFORMATION

ASW shareholders should carefully read the Scheme Booklet in its entirety, including the materials accompanying it, before deciding whether to vote in favour of the Scheme. If after reading the Scheme Booklet you have any questions about the Scheme or the Scheme Booklet, please contact the Company on 1300 113 258 (within Australia) or +61 8 9389 8033 Monday to Friday between 8:30am and 5:00pm (AWST).

This announcement was authorised for release by the Board of Directors of Advanced Share Registry Limited.



## Schedule - Results of meeting

### ADVANCED SHARE REGISTRY LIMITED

ABN: 14 127 175 946

Date of meeting: 5 December 2023

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Adoption of Scheme of Arrangement	Passed	Poll		161,116,527	99.9	163,522	0.1	Nil	161,015,972	163,522	Nil	100,555

