

Announcement Summary

Entity name

DIGITALX LIMITED

Date of this announcement

Thursday November 30, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Class A	6,392,509	30/11/2023
New class - code to be confirmed	Performance Rights Class B	6,392,509	30/11/2023
New class - code to be confirmed	Performance Rights Class C	535,714	30/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIGITALX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

59009575035

1.3 ASX issuer code

DCC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Class A

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Lisa Wade

Name of registered holderThe trustee for ceiba trust
superannuation fund**Number of +securities**

2,410,713

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20221021/pdf/45gl92qrpn218h.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights to employees vest on the Company having a normalised cash flow positive run rate by the end of the 2023/2024 Financial Year



Issue details

Number of +securities

6,392,509

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Class B

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Lisa Wade

Name of registered holder

The trustee for ceiba trust
superannuation fund

Number of +securities

2,410,713

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221021/pdf/45gl92qrpn218h.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights to employees vest on the Company holding funds under management (FUM) of not less than AUD\$100 million by 30 June 2024



Issue details

Number of +securities

6,392,509

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Class C

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Lisa Wade

Name of registered holder

The trustee for ceiba trust
superannuation fund

Number of +securities

535,714

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221021/pdf/45gl92qrpn218h.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Vest on achievement of eNPS score higher than 30 June 2023



Issue details

Number of +securities
535,714





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DCC : ORDINARY FULLY PAID	745,519,039

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCCAAG : PERFORMANCE RIGHTS	5,357,141
DCCAG : OPTION EXPIRING 30-JUN-2024 EX 10C	5,000,000
DCCAD : OPTION EXPIRING 10-DEC-2023 EX 22C	2,000,000
DCCAE : OPTION EXPIRING 10-DEC-2023 EX 25C	3,000,000
DCCAF : OPTION EXPIRING 10-DEC-2023 EX 30C	4,000,000
DCCAAH : OPTION EXPIRING 12-MAY-2027 EX \$0.10	9,000,000
DCCAAD : OPTION EXPIRING 11-APR-2027 EX \$0.199	1,630,435
DCCAAA : OPTION EXPIRING 11-APR-2027 EX \$0.091	1,415,094
DCCAAB : OPTION EXPIRING 11-APR-2027 EX \$0.118	1,470,588
DCCAAC : OPTION EXPIRING 11-APR-2027 EX \$0.153	1,530,612
DCCAAE : OPTION EXPIRING 29-AUG-2025 EX \$0.11	5,240,000
DCCAX : OPTION EXPIRING 18-DEC-2024 EX \$0.12	1,000,000
DCCAY : WARRANT EXPIRING 09-MAR-2024 EX \$0.10	48,981,582



DCCAZ : WARRANT EXPIRING 09-MAR-2024 EX \$0.1125	6,857,421
New class - code to be confirmed : Performance Rights Class A	6,392,509
New class - code to be confirmed : Performance Rights Class B	6,392,509
New class - code to be confirmed : Performance Rights Class C	535,714



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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