



## Announcement Summary

**Entity name**

PATRIOT LITHIUM LIMITED

**Date of this announcement**

Friday December 01, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTIONS EXPIRING 27-NOV-2026 EX \$0.40	13,000,000	28/11/2023
New class - code to be confirmed	OPTIONS EXPIRING 27-MAY-2025 EX \$0.50	10,000,000	28/11/2023
New class - code to be confirmed	OPTIONS EXPIRING 27-NOV-2026 EX \$0.40	5,000,000	30/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PATRIOT LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

83647470415

**1.3 ASX issuer code**

PAT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of Unlisted Options approved at the recent Annual General Meeting

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 27-NOV-2026 EX \$0.40

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Meeting previously announced on 30 October 2023

<https://rb.gy/avzt1g>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.40000000

**Expiry date**

27/11/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Each option will convert into one ordinary share upon being exercised by the holder

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Notice of Meeting previously announced on 30 October 2023  
<https://rb.gy/avzt1g>

#### Issue details

##### Number of +securities

13,000,000

##### Were the +securities issued for a cash consideration?

No

##### Please describe the consideration being provided for the +securities

Refer to Notice of Meeting previously announced on 30 October 2023  
<https://rb.gy/avzt1g>

##### Purpose of the issue

Other

##### Additional Details

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

OPTIONS EXPIRING 27-MAY-2025 EX \$0.50

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

28/11/2023

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes



**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Meeting previously announced on 30 October 2023

<https://rb.gy/avzt1g>

#### Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.50000000	27/5/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

#### Description

Each option will convert into one ordinary share upon being exercised by the holder

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Notice of Meeting previously announced on 30 October 2023

<https://rb.gy/avzt1g>



Issue details

**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Refer to Notice of Meeting previously announced on 30 October 2023  
<https://rb.gy/avzt1g>

**Purpose of the issue**

Other

**Additional Details**

Refer to Notice of Meeting previously announced on 30 October 2023  
<https://rb.gy/avzt1g>

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 27-NOV-2026 EX \$0.40

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

30/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Meeting previously announced on 30 October 2023  
<https://rb.gy/avzt1g>



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.40000000	27/11/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Each option will convert into one ordinary share upon being exercised by the holder

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Notice of Meeting previously announced on 30 October 2023

<https://rb.gy/avzt1g>

## Issue details

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?** Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00100000

**Purpose of the issue**

Other

**Additional Details**

Refer to Notice of Meeting previously announced on 30 October 2023

<https://rb.gy/avzt1g>



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PAT : ORDINARY FULLY PAID	68,517,132

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PATAK : OPTION EXPIRING 07-JUL-2027 EX \$0.40	800,000
PATAH : PERFORMANCE RIGHTS RESTRICTED	1,250,000
PATAI : OPTION EXPIRING 01-DEC-2026 EX \$0.30	400,000
PATAJ : PERFORMANCE RIGHTS	3,500,000
PATAE : ORDINARY FULLY PAID RESTRICTED	22,937,500
PATAF : OPTION EXPIRING 01-DEC-2026 RESTRICTED	3,400,000
PATAG : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000
New class - code to be confirmed : OPTIONS EXPIRING 27-NOV-2026 EX \$0.40	13,000,000
New class - code to be confirmed : OPTIONS EXPIRING 27-MAY-2025 EX \$0.50	10,000,000
New class - code to be confirmed : OPTIONS EXPIRING 27-NOV-2026 EX \$0.40	5,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/11/2023