



## Announcement Summary

**Entity name**

SPORTSHERO LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 04, 2023

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| SHO                | ORDINARY FULLY PAID  | 1,331,753                          | 04/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SPORTSHERO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

98123423987

### 1.3 ASX issuer code

SHO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/12/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Fully paid shares issued in lieu of the payment of cash fees of \$28,333,31 (ie \$40,000 per annum) in accordance with the director's Appointment Letter and as approved by shareholders at the Company's Annual General Meeting held on 24 November 2023

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

#### Additional +securities to be quoted in an existing class

##### ASX +security code and description

SHO : ORDINARY FULLY PAID

##### Issue date

4/12/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

#### Issue details

##### Number of +securities to be quoted

1,331,753

Are the +securities being issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Issued to a director in lieu of cash fees of \$28,333.31 for the period commencing on the date of appointment of the director of 13 October 2022 and ending 30 June 2023

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.0212752

##### Any other information the entity wishes to provide about the +securities to be quoted

The issue of the 1,331,753 shares was approved by shareholders at the Company's AGM held on 24 November 2023

##### The purpose(s) for which the entity is issuing the securities

To pay for services rendered

##### Please provide additional details

Refer the Company's Notice of Annual General Meeting (Resolution 4) lodged with ASX on 24 October 2023

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| SHO : ORDINARY FULLY PAID                 | 576,332,837                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| SHOAM : PERFORMANCE RIGHTS                              | 12,500,000                                  |
| SHOAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 25,500,000                                  |
| SHOAQ : OPTION EXPIRING 01-JUL-2023 EX \$0.05           | 6,000,000                                   |
| SHOAT : PERFORMANCE RIGHTS CLASS D                      | 3,000,000                                   |
| SHOAS : PERFORMANCE RIGHTS CLASS E                      | 3,000,000                                   |



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

24/11/2023