



Announcement Summary

Entity name

HELIX RESOURCES LIMITED

Date of this announcement

Monday December 04, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Employee incentives	119,175,000	01/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HELIX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

009138738

### 1.3 ASX issuer code

HLX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/12/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities issued under an +employee incentive scheme**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Employee incentives

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

1/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02727762>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

119,175,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HLX : ORDINARY FULLY PAID	2,323,145,843

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLXAQ : OPTION EXPIRING 20-DEC-2025 EX \$0.036	800,000
HLXAS : OPTION EXPIRING 20-DEC-2025 EX \$0.081	800,000
HLXAR : OPTION EXPIRING 20-DEC-2025 EX \$0.063	800,000
HLXAK : PERFORMANCE RIGHTS	12,000,000
HLXAP : EMPLOYEE RIGHTS	13,200,000
HLXAL : OPTION EXPIRING 06-DEC-2024 EX \$0.036	2,400,000
HLXAM : OPTION EXPIRING 06-DEC-2024 EX \$0.063	2,400,000
HLXAN : OPTION EXPIRING 06-DEC-2024 EX \$0.081	2,400,000
HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054	10,000,000
HLXAH : OPTION EXPIRING 23-FEB-2024 EX \$0.02	8,000,000
HLXAO : OPTION EXPIRING 19-MAY-2025 EX \$0.018	15,000,000
New class - code to be confirmed : Employee incentives	119,175,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13