

ASX Release

4 December 2023

EXERCISE PRICE OF UNLISTED OPTIONS (TRANCHE 3) & FY2023 ANNUAL REPORT Additional Information

EXERCISE PRICE OF UNLISTED OPTIONS | Tranche 3

Redivium Ltd (ASX: RIL) (**Redivium** or the **Company**) notes that at its Annual General Meeting in 2021, shareholder approve the issue of options to the directors pursuant to the Directors' Equity Plan.

As required by the ASX Listing Rules, Redivium advises Shareholders that the option exercise price for the Tranche 2 options has been set. The exercise price is calculated by taking Redivium's volume weighted average share price for the five (5) trading days before and five (5) trading days after 25 November 2023 plus a premium of 50%.

Please note that no new or additional options have been or are being issued as a result of this ASX release. This release solely relates to calculation of the option exercise price for the Tranche 3 options.

The Company's updated capital structure is therefore as follow:

	No of securities
Ordinary fully paid shares	3,378,355,462
Unlisted Options exercisable at 6.1 cents on or before 25 November 2025	55,000,000
Unlisted Options exercisable at 3.2 cents on or before 25 November 2025	5,000,000
Unlisted Options exercisable at 1.1 cents ¹ on or before 25 November 2025	5,000,000
Unlisted Options exercisable at 1.5 cents on or before 5 October 2027	25,000,000
Unlisted Options exercisable at 2.5 cents on or before 5 October 2027	25,000,000
Unlisted Options exercisable at 3.5 cents on or before 5 October 2027	25,000,000
Unlisted Options exercisable at 1.5 cents on or before 27 November 2027	30,000,000
Unlisted Options exercisable at 2.5 cents on or before 27 November 2027	30,000,000
Performance Rights expiring 5 October 2027	18,750,000

¹ Exercise price is calculated from the Volume Weighted Average Price (VWAP) for the five (5) trading days before and five (5) trading days after 26 November 2022 PLUS a premium of 50%.

FY2023 ANNUAL REPORT | Additional Information

Redivium Ltd (ASX: RIL) (**Redivium** or the **Company**) wishes to provide additional information in accordance with ASX Listing Rule 4.10.14, and 4.10.19 to the "Capital" Section contained the audited annual report for the year ended 30 June 2023 (**FY2023 Annual Report**).

Ordinary Fully Paid Shares

The number of ordinary fully paid shares at the date of the FY2023 Annual Report are:

	End of escrow period	Number of shares
Quoted ordinary fully paid shares	N/A	2,724,604,809
Restricted fully paid shares	8 December 2024	647,500,653
Ordinary fully paid shares at 30 June 2023		3,372,105,462
Ordinary fully paid shares at the date of FY2023 Annual Report		3,372,105,462

ASX Admission Statement

Use of Funds

Since its re-admission to the ASX's official list on 8 December 2022 until 30 June 2023, the Company has used the cash and assets in a form readily convertible to cash that it had at the time of admission in a way consistent with its business objectives.

This ASX announcement has been authorised for release by Mindy Ku, Company Secretary.

For further information, please contact:

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