

# Cleansing Notice

This notice is given by NickelSearch Limited (ASX Code: NIS) ("**NickelSearch**" or "**Company**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Act") as it applies to NickelSearch.

On 11 December 2023, NickelSearch issued 1,632,782 fully paid ordinary shares ("**Shares**") under the Company's underwriting agreement (**Underwriting Agreement**) with Discovery Capital Pty Ltd (**Underwriter**) pursuant to which the Underwriter agreed to underwrite the exercise of the remaining unexercised options exercisable at \$0.07 on or before 30 November 2023, which totalled 1,632,782, raising \$114,294.74. The Offer was made to sophisticated and institutional investors as defined under the Corporations Act.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the "Act");
- (b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (c) as at the date of the notice, the Company has complied with;
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act, other than as set out below:

as part of its ordinary course of business, the Company is continually reviewing its asset portfolio looking for opportunities that are complementary to its existing operations or assessing transactions that will otherwise provide value to shareholders. As at the date of this notice, the Company is in discussions regarding potential acquisitions of property. The negotiations are incomplete and confidential and there can be no certainty that any agreement or agreements will be reached, or that any transaction will eventuate. The Company will keep the market informed in accordance with its continuous disclosure obligations.

## Authorisation for Release

This announcement has been authorised for release by the Managing Director of NickelSearch Limited.

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