

Cleansing Notice

This notice is given by NickelSearch Limited (ASX Code: NIS) ("NickelSearch" or "Company") under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Act") as it applies to NickelSearch.

On 4 December 2023, NickelSearch issued 5,758,321 fully paid ordinary shares under the Company's Tranche 2 Placement settlement, as announced on 16 October 2023, and shareholder approvals obtained on 28 November 2023. The Offer was made to sophisticated and institutional investors as defined under the Corporations Act.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the "Act");
- (b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (c) as at the date of the notice, the Company has complied with;
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

Authorisation for Release

This announcement has been authorised for release by the Managing Director of NickelSearch Limited.

Enquiries:

Nicole Duncan
Managing Director
NickelSearch Limited
E: information@nickelsearch.com

Broker & Media Enquiries:

Fiona Marshall
Senior Communications Advisor
White Noise Communications
T: 0400 512 109