



Announcement Summary

**Entity name**  
CODA MINERALS LTD

**Date of this announcement**  
Wednesday December 06, 2023

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Expiring 13 November 2028	6,049,975	06/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

CODA MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

49625763957

**1.3 ASX issuer code**

COD

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

6/12/2023



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights Expiring 13 November 2028

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

6/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Chris Stevens	Dr Catriona Fleur Stevens	823,727
Chris Stevens	Dr Catriona Fleur Stevens	3,422,978
Kudzai Mtsambiwa	Jhenso Pty Ltd <The KJLM Family Trust>	1,803,270

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20231005/pdf/05vqwpvjwddryp.pdf> and <https://announcements.asx.com.au/asxpdf/20221007/pdf/45g156r86kl32d.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20231005/pdf/05vqwpvjwddryp.pdf> and <https://announcements.asx.com.au/asxpdf/20221007/pdf/45g156r86kl32d.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance rights issued to Mr Chris Stevens (or nominee) were approved at the AGM held on 10 November 2023.



Issue details

---

**Number of +securities**

6,049,975

---

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
COD : ORDINARY FULLY PAID	142,157,021

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CODAH : 2021 PERFORMANCE RIGHTS	50,930
CODAJ : 2022 PERFORMANCE RIGHTS	616,687
CODAK : OPTION EXPIRING 07-NOV-2025 EX \$0.36	3,747,002
CODAI : OPTION EXPIRING 22-DEC-2023 EX \$1.50	991,804
CODAL : 2023 PERFORMANCE RIGHTS	994,437
CODAE : OPTION EXPIRING 03-JUL-2024 EX \$0.2145	6,000,000
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000
CODAG : PERFORMANCE RIGHTS TRANCHE 2	250,000
New class - code to be confirmed : Performance Rights Expiring 13 November 2028	6,049,975



## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13