

ASX / MEDIA ANNOUNCEMENT (ASX: JNO)

7 DECEMBER 2023

NON-RENOUNCEABLE ENTITLEMENT OFFER – SHORTFALL COMPLETED

Juno Minerals Limited (ASX: JNO) ('Juno' or 'the Company') is very pleased to announce that further to its ASX announcement dated 7 November 2023, the Company has successfully raised funds of \$1,643,381 (before costs) via the issue of all 20,542,265 shortfall shares at an issue price of \$0.08 per share under the shortfall facility of the non-renounceable rights issue (**Entitlement Offer**). This allotment of shares represents the final tranche of shares available under the Entitlement Offer and the Entitlement Offer is now closed.

The total cash raised from the Entitlement Offer, including the shortfall component is circa \$3.6 million (before expenses).

The Board wishes to thank all existing and new shareholders who have participated in the Entitlement Offer.

This announcement has been approved for release by the Board.

CONTACTS

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