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# Tivan Limited

## ABN 12 000 817 023

### Supplementary Prospectus

#### 1 Important Information

This supplementary prospectus (**Supplementary Prospectus**) is issued by Tivan Limited (ABN 12 000 817 023) (**Company**) and dated 11 December 2023. It was lodged with the Australian Securities & Investments Commission (**ASIC**) on that date.

This Supplementary Prospectus supplements, and is intended to be read with, the New Options Prospectus issued by the Company for its Bonus Options Offer and Placement Options Offer dated 8 December 2023 (**Prospectus**). This Supplementary Prospectus is an important document and should be read in its entirety, together with the contents of the Prospectus. If you do not understand its contents, or are in doubt as to the course you should follow, you should consult your stockbroker, financial or other professional adviser.

This Supplementary Prospectus is available in electronic form on the Company's website, [www.tivan.com.au](http://www.tivan.com.au). You may obtain a hard copy of this Supplementary Prospectus free of charge by contacting the Company by phone on Company Secretary by telephone on +61 (0) 8 9327 0900 from 9.00am to 5.00pm (WST), Monday to Friday.

Neither ASIC nor ASX Limited ACN 008 624 691 (including the financial market operated by it known as the Australian Securities Exchange (**ASX**)) takes responsibility for the contents of this Supplementary Prospectus or the investment to which it relates.

Other than as set out in this Supplementary Prospectus, the contents of the Prospectus remain unchanged.

Except where defined in this Supplementary Prospectus or inconsistent with the context, terms defined in the Prospectus have the same meanings when used in this Supplementary Prospectus.

#### 2 Purpose of Supplementary Prospectus

The purpose of this Supplementary Prospectus is to amend the Prospectus on the basis set out in section 3 below to expand the definition of "Eligible Jurisdiction" to include the United Kingdom.

#### 3 Amendments to Prospectus

The definition of "Eligible Jurisdiction" set out in section 6 (*Defined terms*) of the Prospectus is amended to read as follows:

**"Eligible Jurisdiction**      *Australia, New Zealand, Cayman Islands, the European Union (Germany and Luxembourg), Hong Kong, Monaco, Singapore or the United Kingdom."*

As a result of expanding the definition of “Eligible Jurisdiction” to include the United Kingdom, the Prospectus is amended to include the following ancillary amendments:

- (a) each reference to “Australia, Cayman Islands, the European Union (Germany and Luxembourg), Hong Kong, Monaco, New Zealand or Singapore” throughout the Prospectus is amended to also include reference to “the United Kingdom”; and
- (b) the “**Important notes**” section of the Prospectus is amended to insert the following:

**“United Kingdom**

*Neither this document nor any other document relating to the offer has been delivered for approval to the Financial Conduct Authority in the United Kingdom and no prospectus (within the meaning of section 85 of the Financial Services and Markets Act 2000, as amended (“FSMA”)) has been published or is intended to be published in respect of the New Shares.*

*The New Options may not be offered or sold in the United Kingdom by means of this document or any other document, except in circumstances that do not require the publication of a prospectus under section 86(1) of the FSMA. This document is issued on a confidential basis in the United Kingdom to “qualified investors” within the meaning of Article 2(e) of the UK Prospectus Regulation. This document may not be distributed or reproduced, in whole or in part, nor may its contents be disclosed by recipients, to any other person in the United Kingdom.*

*Any invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) received in connection with the issue or sale of the New Options has only been communicated or caused to be communicated and will only be communicated or caused to be communicated in the United Kingdom in circumstances in which section 21(1) of the FSMA does not apply to the Company.*

*In the United Kingdom, this document is being distributed only to, and is directed at, persons (i) who have professional experience in matters relating to investments falling within Article 19(5) (investment professionals) of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005 (“FPO”), (ii) who fall within the categories of persons referred to in Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the FPO or (iii) to whom it may otherwise be lawfully communicated (“**relevant persons**”). The investment to which this document relates is available only to relevant persons. Any person who is not a relevant person should not act or rely on this document.”*

#### **4 Consents**

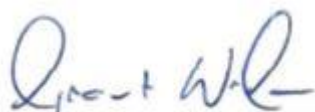
The Company confirms that as at the date of this Supplementary Prospectus, none of the parties named as having consented to being named in the Prospectus have withdrawn their consent.

#### **5 Directors’ Authorisation**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

Each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent.

Dated: 11 December 2023



**Grant Wilson**  
**Executive Chairman**  
For and on behalf of Tivan Limited