



ASX Announcement

8 December 2023

SCHEME BECOMES EFFECTIVE

ASX Code: ASW

Capital Structure:

Shares: 193.4m

Options: nil

Share price: \$0.165

Market capitalisation: \$31.91m

Board of Directors:

Simon Cato – *Chairman*

Kim Chong – *Managing Director*

Michael Pixley – *Non-executive Director*

Alvin Tan – *Non-executive Director*

Stuart Third – *Non-executive Director/
Company Secretary*

About ASW:

Advanced Share Registry Limited provides registry services to listed and unlisted clients on a national basis. The business has built its registry operations through its reputation and delivery as an efficient, cost-effective service provider.

Advanced Share Registry Limited (**ASX: ASW**) (**ASW** or **the Company**) is pleased to advise that a copy of the orders made by the Federal Court of Australia (**Orders**) approving the scheme of arrangement pursuant to which Automic Pty Ltd (**Automic**), a wholly owned subsidiary of Automic Enterprise Pty Ltd, will acquire 100% of the share capital of ASW (**ASW Shares**) (**Scheme**), has been lodged with the Australian Securities and Investments Commission.

The Scheme is now legally effective. A copy of the Orders is attached to this announcement.

SUSPENSION OF TRADING

It is expected that ASW Shares will be suspended from trading on the ASX with effect at close of trading today, Friday, 8 December 2023.

SCHEME CONSIDERATION

Pursuant to the Scheme, ASW shareholders will receive \$0.165 per ASW Share held comprising of:

- \$0.1625 cash per ASW Share on the Implementation Date for the Scheme (Wednesday, 20 December 2023) in respect of ASW Shares held at 5:00pm (AWST) on Wednesday, 13 December 2023; and
- the fully franked special dividend of \$0.0025 per ASW Share as announced on 5 December 2023 (**Special Dividend**) in respect of ASW Shares held on the record date for the Special Dividend, being 5:00pm (AWST) on Tuesday, 12 December 2023. The Special Dividend is to be paid on Wednesday, 13 December 2023

INDICATIVE TIMETABLE

The key dates and times for the Scheme are as follows:

Event	Time and date
Special Dividend Record Date (if ASW Board decides to pay a Special Dividend)	5:00pm (AWST) on Tuesday, 12 December 2023
Special Dividend Payment Date (if ASW Board decides to pay a Special Dividend)	Wednesday, 13 December 2023
Scheme Record Date (for determining entitlements to the Scheme Consideration)	5:00pm (AWST) on Wednesday, 13 December 2023
Implementation Date and payment of the Scheme Consideration	Wednesday, 20 December 2023

Member of Securities Registrars Association of Australia Inc.

Advanced Share Registry Limited ABN 14 127 175 946

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All stated dates and times are indicative only. The actual timetable will depend on many factors outside the control of ASW, including the Court approval process and the satisfaction or waiver (where applicable) of the conditions of the Scheme. Any changes to the above timetable will be announced to ASX and will be available under ASW's profile on ASX at www.asx.com.au.

This announcement was authorised for release by the Board of Directors of Advanced Share Registry Limited.





Federal Court of Australia

District Registry: Western Australia

Division: General

No: WAD235/2023

ADVANCED SHARE REGISTRY LIMITED ACN 127 175 946

Plaintiff

ORDER

JUDGE: JUSTICE BANKS-SMITH

DATE OF ORDER: 7 December 2023

WHERE MADE: Perth

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the plaintiff and holders of fully paid ordinary shares in the plaintiff, in the form set out in Annexure C of the Scheme Booklet (a copy of which is contained at Attachment 'MTW-03' to the third affidavit of Marc Thomas Wilshaw sworn on 31 October 2023) (**Scheme**), be approved.
2. Pursuant to s 411(12) of the Act, the plaintiff be exempt from compliance with s 411(11) of the Act in relation to the Scheme.
3. A copy of these orders be lodged with the Australian Securities and Investments Commission.

Date that entry is stamped: 7 December 2023


Registrar



Schedule

No: WAD235/2023

Federal Court of Australia

District Registry: Western Australia

Division: General

Interested Person AUTOMIC ENTERPRISE PTY LTD (ACN 658 427 671)