



Announcement Summary

Entity name

PODIUM MINERALS LIMITED

Date of this announcement

Monday December 18, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PODAG	PERFORMANCE RIGHTS	11,979,614	18/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PODIUM MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84009200079

1.3 ASX issuer code

POD

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

PODAG : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

18/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Rod Baxter	Corvus Bay Pty Ltd atf Baxter Family Trust	7,510,730
Cathy Moises	Tooradin Park Superannuation Fund Pty Ltd <Tooradin Park S/Fund A/C>	1,609,442
Linton Putland	Mr Linton John Putland & Ms Karen Suzanne Putland <Putland Family A/C>	2,859,442

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02728033-6A1175296>

Any other information the entity wishes to provide about the +securities the subject of this notification

Details of the vesting conditions for these securities are set out in the Notice of Annual General Meeting dated 20 October 2023.



Issue details

Number of +securities

11,979,614



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PODNA : ORDINARY FULLY PAID DEFERRED	80,963,688
PODOA : OPTION EXPIRING 22-DEC-2026 DEFERRED	40,481,844
POD : ORDINARY FULLY PAID	364,336,594

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PODAG : PERFORMANCE RIGHTS	19,071,177
PODAJ : OPTION EXPIRING 31-DEC-2024 EX \$1.25	7,500,000
PODAH : OPTION EXPIRING 31-DEC-2024 EX \$0.75	7,500,000
PODAI : OPTION EXPIRING 31-DEC-2024 EX \$1.00	7,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/11/2023