



Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Date of this announcement

Monday December 18, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	800,000 Unlisted Options, exercise price \$0.12, expiry date 30 September 2025	800,000	12/12/2023
New class - code to be confirmed	600,000 Unlisted Options, exercise price \$0.12, expiry date of 30 September 2027	600,000	12/12/2023
New class - code to be confirmed	900,000 Unlisted Option, exercise price \$0.17, expiry date 30 September 2027.	900,000	12/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

800,000 Unlisted Options, exercise price \$0.12, expiry date 30 September 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20221027/pdf/45gvqvr5tgndfg.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

30/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

800,000 Unlisted Options

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20221027/pdf/45gvqvr5tgndfg.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Options were issued to employees under the Employee Performance Rights and Options Plan approved at an AGM held on 30 November 2022.

Issue details

Number of +securities

800,000

ASX +security code

New class - code to be confirmed

+Security description

600,000 Unlisted Options, exercise price \$0.12, expiry date of 30 September 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20221027/pdf/45gvqvr5tgndfg.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

30/9/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

600,000 Unlisted Options

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221027/pdf/45gvqvr5tgndfg.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Options were issued to employees under the Employee Performance Rights and Options Plan approved at an AGM held on 30 November 2022.

Issue details

Number of +securities

600,000

ASX +security code

New class - code to be confirmed

+Security description

900,000 Unlisted Option, exercise price \$0.17, expiry date 30 September 2027.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

12/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being

**issued.**<https://announcements.asx.com.au/asxpdf/20221027/pdf/45gvqvr5tgndfg.pdf>Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.17000000

Expiry date

30/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

900,000 Unlisted Options

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20221027/pdf/45gvqvr5tgndfg.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Options were issued to employees under the Employee Performance Rights and Options Plan approved at an AGM held on 30 November 2022.

Issue details

Number of +securities900,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	707,075,007

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAO : OPTION EXPIRING 31-MAR-2025 EX \$0.12	30,000,000
TGMAAM : OPTION EXPIRING 06-MAR-2024 EX \$0.14	1,000,000
TGMAAE : OPTION EXPIRING 31-DEC-2023 EX \$0.12	20,000,000
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12	9,150,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAAN : OPTION EXPIRING 31-MAR-2024 EX \$0.125	1,000,000
TGMAP : PERFORMANCE RIGHTS	25,170,000
TGMAD : OPTION EXPIRING 31-DEC-2025 EX \$0.50	1,900,000
TGMAAD : OPTION EXPIRING 16-JAN-2024 EX \$0.17	15,000,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	1,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	240,000



TGMAAO : OPTION EXPIRING 07-MAY-2024 EX \$0.135	1,000,000
New class - code to be confirmed : 800,000 Unlisted Options, exercise price \$0.12, expiry date 30 September 2025	800,000
New class - code to be confirmed : 600,000 Unlisted Options, exercise price \$0.12, expiry date of 30 September 2027	600,000
New class - code to be confirmed : 900,000 Unlisted Option, exercise price \$0.17, expiry date 30 September 2027.	900,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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