

ASX ANNOUNCEMENT

ASX : BSX

18 December 2023

EXTENSION OF CLOSING DATE FOR THE RETAIL ENTITLEMENT OFFER

Blackstone Minerals Limited (ASX: BSX) ("**Blackstone**" or the "**Company**") advises that the Company has resolved to extend the closing date for the retail component of the entitlement offer ("**Retail Entitlement Offer**") to 5:00pm (AWST) on Friday the 12th of January 2024 ("**Closing Date**").

Under the Entitlement Offer, eligible shareholders are invited to subscribe for four (4) New Shares for every thirteen (13) existing Shares held at an offer price of \$0.07 per share.

Retail shareholders with a registered address in Australia, New Zealand, Canada (British Columbia, Ontario and Quebec provinces), Singapore, Germany, Hong Kong or the United Kingdom as at 5.00pm (AWST) on Thursday, 7 December 2023 ("**Record Date**") ("**Eligible Retail Shareholders**") are invited to participate in the Retail Entitlement Offer on the same terms as the Institutional Entitlement Offer.

Further details of the terms and conditions of the Entitlement Offer are detailed in the Prospectus dated 5 December 2023.

Indicative timetable:

Event	Date
Retail Entitlement Offer opens	Tuesday, 12 December 2023
Last day to extend Retail Entitlement Offer closing date	Prior to noon Sydney time Tuesday, 9 January 2024
Retail Entitlement Offer closes	Friday, 12 January 2024
Announce results of Retail Entitlement Offer	Monday, 15 January 2024
Settlement of New Shares issued under the Retail Entitlement Offer	Thursday, 19 January 2024
Issue of New Shares under Retail Entitlement Offer	Thursday, 19 January 2024

Note: This timetable is indicative only and subject to change. The Company reserves the right to amend the timetable for the Entitlement Offer without notice, subject to the Corporations Act, the ASX Listing Rules and other applicable laws. In particular, the Company reserves the right to extend the closing date of the Entitlement Offer at any time, to accept late applications under the Entitlement Offer (either generally or in particular cases) and to withdraw the Entitlement Offer without prior notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Securities under the Entitlement Offer. The commencement of quotation of New Shares is subject to confirmation from ASX.

Eligible retail shareholders should consider the Prospectus in full before deciding whether to apply for new shares under the retail entitlement offer pursuant to the Prospectus and will need to complete the personalised entitlement and acceptance form that will accompany the Prospectus.

This announcement has been authorised for release by the Board of Blackstone.

For more information, please contact,

Scott Williamson

Managing Director

+61 8 9425 5217

scott@blackstoneminerals.com.au

Jamie Byrde

Company Secretary

+61 8 9425 5217

cosec@blackstoneminerals.com.au

Investors are also encouraged to join and engage through the Blackstone Minerals Investor Hub, post questions and feedback through the Q&A function accompanying each piece of content, and [engage directly](#) with the Blackstone team.

How to join the Blackstone Minerals InvestorHub

1. Head to our [Investor Hub](#) or scan the QR code with your smart device
2. Follow the prompts to sign up for an Investor Hub Account
3. Complete your account profile and link your shareholdings if you are a current shareholder.



About Blackstone

Blackstone Minerals Ltd (ASX: BSX / OTCQX: BLSTF / FRA: B9S) is focused on building an integrated battery metals processing business in Vietnam that produces Nickel:Cobalt:Manganese precursor products for Asia's growing lithium-ion battery industry.

Blackstone will produce the lowest emission precursor as verified by Minviro and the Nickel Institute (refer ASX announcement 15 September 2022).

The existing business has a modern nickel mine built to Australian standards, which successfully operated as a mechanised underground nickel mine from 2013 to 2016. This will be complemented by a larger concentrator, refinery and precursor facility to support integrated production in-country.

To unlock the flowsheet, the Company is focused on a partnership model and is collaborating with groups who are committed to sustainable mining, minimising the carbon footprint and implementing a vertically integrated supply chain.

The Company's development strategy is underpinned by the ability to secure nickel concentrate and Ta Khoa is emerging as a nickel sulphide district with several exploration targets yet to be tested.

DISCLAIMERS

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.