



Announcement Summary

Entity name

BOSS ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Tuesday December 12, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BOE	ORDINARY FULLY PAID	51,898,735	13/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOSS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

38116834336

1.3 ASX issuer code

BOE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-Dec-2023 20:01

Announcement Title

New - Proposed issue of securities -
BOE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Share Purchase Plan as detailed.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BOE : ORDINARY FULLY PAID

Issue date

13/12/2023

Issue details

Number of +securities to be quoted

51,898,735

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 3.95000000

Any other information the entity wishes to provide about the +securities to be quoted

Placement to professional and sophisticated investors (ASX: 6 December 2023)

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BOE : ORDINARY FULLY PAID	404,832,299

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOEAQ : PERFORMANCE RIGHTS	715,681
BOEAO : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	251,635
BOEAP : OPTION EXPIRING 16-DEC-2025 EX \$2.88	200,000
BOEAN : OPTION EXPIRING 30-JUN-2026 EX NIL	643,893
BOEAM : OPTION EXPIRING 30-JUN-2025 EX NIL	288,063