

ASX Release 13 December 2023

ASX Market Announcements
Australian Securities Exchange
Level 40, Central Park,
152-158 St Georges Tce
Perth WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) and ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This notice is given by **Boss Energy Limited** (ACN 116 834 336) (ASX: BOE; OTCQX: BQSSF) ('**Boss**' or the '**Company**') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('**Corporations Act**') and *Australian Securities and Investment Commission Corporations (Share and Interest Purchase Plans) Instrument 2019/547* ('**ASIC Instrument**').

The Company refers to its announcements on 6 December 2023 and 7 December 2023 in respect of a single tranche placement to professional and institutional investors ('**Placement**') and a share purchase plan ('**SPP**'). Boss confirms that it has issued 51,898,735 fully paid ordinary shares (the '**Shares**') to certain professional and institutional investors pursuant to the Placement ('**Placement Shares**').

The Company is offering Shares under the SPP to raise up to A\$10 million. The SPP will be offered in accordance with the ASIC Instrument and a SPP booklet which will be dispatched to eligible shareholders of the Company.

The Company gives notice under section 708A(5)(e) of the Corporations Act and the ASIC Instrument that:

1. the Company issued the Placement Shares, and will make offers to issue Shares under the SPP, without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

For and on behalf of Boss Energy Limited.

Derek Hall
Company Secretary
Boss Energy Limited

FOR FURTHER INFORMATION PLEASE CONTACT:

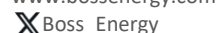
Boss Energy Limited
ABN 38 116 834 336

Level 1, 420 Hay Street, Subiaco
Western Australia 6008

Duncan Craib - Managing Director/ CEO
+61 (08) 6263 4494

Paul Armstrong – Public Relations
+61 (08) 9388 1474

ASX: BOE
OTCQX: BQSSF

www.bossenergy.com
The logo for Boss Energy, featuring a stylized 'X' symbol followed by the text "Boss_Energy".