

Market Announcement

14 December 2023

Talon Energy Ltd (ASX: TPD) – Suspension from Quotation

Description

The securities of Talon Energy Ltd ('TPD') will be suspended from quotation at the close of trading on Thursday, 14 December 2023 under Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with ASIC approving the scheme of arrangement by which Strike Energy Limited will acquire all of the issued shares in TPD.

Issued by

ASX Compliance



14 December 2023

ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Attention: Sean Maloney
Senior Adviser, Listings Compliance (Perth)

By email: sean.maloney@asx.com.au

Dear Sean

Suspension from trading

As announced on 13 December 2023, the Federal Court of Australia (Western Australian Division) (**Court**) has made orders approving the scheme of arrangement (**Scheme**) pursuant to which Strike Energy Limited (ASX: STX) (**STX**) has agreed to acquire all of the shares in the capital of Talon Energy Limited (ASX: TPD) (**TPD**), as announced on 14 August 2023.

Following the lodgement of a copy of the Court's orders with the Australian Securities and Investments Commission earlier today, and as announced to ASX today, the Scheme is now legally effective.

As a consequence of the above, TPD hereby requests that trading in TPD shares be suspended with effect from the close of trading today, 14 December 2023. It is expected that the Scheme will be implemented on 27 December 2023 and that TPD will request that ASX ends the quotation of TPD shares and removes TPD from the official list of ASX, in both cases with effect from the close of trading on 28 December 2023, at which point in time the suspension will necessarily end. TPD is not aware of any reasons why the TPD shares should not be suspended.

A handwritten signature in black ink, appearing to read "Colby Hauser", written in a cursive style.

Colby Hauser
Managing Director and CEO