



15 December 2023

## Extension of Non-Renounceable Entitlement Offer

Yojee Limited (**ASX: YOJ, Yojee, the Company**) previously announced a non-renounceable entitlement offer to raise up to approximately \$2,611,970 (before expenses), whereby Eligible Shareholders have been offered the opportunity to acquire one (1) new fully paid ordinary share in the capital of Yojee (**New Share**) for every one (1) fully paid ordinary share in Yojee (**Shares**) held as at 7.00pm (Sydney time) on 6 December 2023 (**Record Date**) at an issue price of \$0.002 per New Share (**Offer**).

The Company advises that the closing date for the Offer will be extended from 20 December 2023 to 15 January 2024 at 5.00pm (Sydney time).

### Timetable

An updated timetable with the new closing date for the Offer is as follows. These dates are indicative only and Yojee reserves the right to vary these dates (subject to the Corporations Act and the ASX Listing Rules).

Announcement of Entitlement Offer with ASX Lodgement of Appendix 3B for the Entitlement Shares with ASX	15 November 2023
Lodgement of Prospectus with ASIC and ASX	30 November 2023
Ex date	5 December 2023
Record Date for determining entitlements of Shareholders in the Offer (7.00pm (Sydney time))	6 December 2023
Prospectus and Entitlement and Acceptance Form made available to Eligible Shareholders and Company announces that this has occurred Notice sent to Ineligible Shareholders	11 December 2023
Last day to notify ASX of an extension to the Closing Date	10 January 2024
Closing Date (5.00pm (Sydney time))*	15 January 2024
Entitlement Shares quoted on a deferred settlement basis (if agreed by ASX)	16 January 2024
ASX announcement of results of Entitlement Offer	22 January 2024 (before 12:00pm Sydney time)
Issue Date Entitlement Shares entered into Shareholders' security holdings Lodgement of Appendix 2A for the Entitlement Shares with ASX	22 January 2024 (before 12:00pm Sydney time)

This announcement is authorised for release by the Board of Directors.

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### **For enquiries, please contact**

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**About Yojee Limited (ASX: YOJ).** Yojee is a technology platform that enables Asia Pacific's leading logistics providers to efficiently deliver their customers' freight by contracted land carriers with the highest visibility, lowest emissions and superior service levels at the click of a button.

**FORWARD LOOKING STATEMENT AND DISCLAIMER**

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*(b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward looking statements; and*

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