



Announcement Summary

Entity name

NOBLE HELIUM LIMITED

Date of this announcement

Friday December 22, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.40 expiring on 22 June 2026	18,500,000	22/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NOBLE HELIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

603664268

### 1.3 ASX issuer code

NHE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/12/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Justyn Wood"/>	<input type="text" value="Justyn Wood"/>	4,000,000
<input type="text" value="Justyn Wood"/>	<input type="text" value="Wood Petroleum Exploration Pty Ltd"/>	4,000,000
<input type="text" value="Shaun Scott"/>	<input type="text" value="Shaun Scott"/>	4,000,000
<input type="text" value="Greg Columbus"/>	<input type="text" value="Discovery Investments Pty Ltd"/>	2,000,000
<input type="text" value="Andrew Garnett"/>	<input type="text" value="Andrew Garnett"/>	2,000,000
<input type="text" value="Eddie King"/>	<input type="text" value="La Paz Resources Pty Ltd"/>	600,000
<input type="text" value="Eddie King"/>	<input type="text" value="King Corporate Pty Ltd"/>	1,400,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**



Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.40000000	22/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

NHE Ordinary fully paid share

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590386-6A1118873>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

<b>Number of +securities</b>
18,500,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	312,203,478
NHEO : OPTION EXPIRING 03-MAY-2025	45,632,038

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAB : ORDINARY FULLY PAID RESTRICTED	100,447,409
NHEAD : OPTION EXPIRING 16-SEP-2025 EX \$0.20	11,055,555
NHEAE : OPTION EXPIRING 16-SEP-2025 RESTRICTED	17,222,223
NHEAC : OPTION EXPIRING 01-OCT-2024 RESTRICTED	17,125,000
NHEAH : OPTION EXPIRING 01-DEC-2025 EX \$0.225	4,000,000
NHEAI : OPTION EXPIRING 11-DEC-2025 EX \$0.30	7,000,000
NHEAF : OPTION EXPIRING 10-FEB-2025 EX \$0.25	2,000,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX \$0.40	4,350,000
New class - code to be confirmed : Unquoted options exercisable at \$0.40 expiring on 22 June 2026	18,500,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/11/2023