



## Announcement Summary

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**Entity name**

ORA GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 20, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OAU	ORDINARY FULLY PAID	66,666,667	19/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ORA GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

74950465654

### 1.3 ASX issuer code

OAU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/12/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

07-Aug-2023 08:45

**Announcement Title**

New - Proposed issue of securities - OAU

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

OAU : ORDINARY FULLY PAID

**Issue date**

19/12/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

66,666,667

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Deferred Consideration Shares are issued to complete the acquisition of Sipa Resources interests in tenements and other assets comprising the Murchison Project as announced on 7 August 2023

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.006000

**Any other information the entity wishes to provide about the +securities to be quoted**

Half the Deferred Consideration Shares (33,333,334) will be subject to a 12 month voluntary escrow period from the date of issue.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OAU : ORDINARY FULLY PAID	5,689,487,945

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OAU AAG : OPTION EXPIRING 10-DEC-2025 EX \$0.009	63,000,000
OAU AAF : OPTION EXPIRING 24-APR-2025 EX \$0.006	31,000,000
OAU AAA : OPTION EXPIRING 09-MAR-2025 EX \$0.006	722,379,150
OAU AF : OPTION EXPIRING 10-DEC-2024 EX \$0.02	5,000,000
OAU AAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006	723,785,680
OAU AAD : PERFORMANCE RIGHTS	164,038,547
OAU AAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
OAU AB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
OAU AE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
OAU AAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000