



Announcement Summary

Entity name

GLADIATOR RESOURCES LIMITED

Date of this announcement

Tuesday December 19, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	44,626,923	31/07/2023
New class - code to be confirmed	Options	16,500,000	19/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GLADIATOR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

58101026859

### 1.3 ASX issuer code

GLA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/12/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Options issued in relation to App3B lodged on ASX platform on 27 July 2023

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

31/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02000000

**Expiry date**

30/6/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Options - Ex Price \$0.02; ex date 30 June 2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of free attaching options to ordinary shares issued on 31 July 2023 to non-related parties



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Free attaching options, announced via App3B lodged with ASX on 27 July 2023

## Issue details

### Number of +securities

44,626,923

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Issue of ordinary shares at \$0.013 per share to raise funds to continue exploration activities on the company's uranium project in Tanzania

### Purpose of the issue

To raise additional working capital

## New +securities

### ASX +security code

New class - code to be confirmed

### +Security description

Options

### +Security type

Options

### ISIN code

### Date the +securities the subject of this notification were issued

19/12/2023

### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02000000

**Expiry date**

30/6/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Options - Ex Price \$0.02; ex date 30 June 2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of free attaching options to ordinary shares issued on 19 December 2023 to related parties

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Free attaching options, announced via App3B lodged with ASX on 27 July 2023

Issue details

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**Number of +securities**

16,500,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Issue of ordinary shares at \$0.013 per share to raise funds to continue exploration activities on the company's uranium project in Tanzania

**Purpose of the issue**To raise additional working capital

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
GLA : ORDINARY FULLY PAID	590,796,827

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GLAAQ : OPTION EXPIRING 31-DEC-2025 EX \$0.05	20,000,000
GLAAP : OPTION EXPIRING 24-JAN-2024 EX \$0.06	12,000,000
GLAAN : OPTION EXPIRING 17-NOV-2023 EX \$0.015	8,125,000
New class - code to be confirmed : Options	44,626,923
New class - code to be confirmed : Options	16,500,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/11/2023