

DISPATCH OF ENTITLEMENT OFFER PROSPECTUS

Tempus Resources Ltd (“**Tempus**” or the “**Company**”) (ASX: TMR, TSX.V: TMRR, OTC:TMRFF) is pleased to confirm that the Company’s Non-Renounceable Entitlement Offer Prospectus dated 12 December 2023 (“**Prospectus**”) together with the accompanying personalised Entitlement and Acceptance Form, has now been dispatched to all eligible shareholders as at close of business on Tuesday, 19 December 2023.

Shareholders are advised that the offer under the Prospectus is open for subscription from 8.00am (Perth time) Tuesday, 19 December 2023 and the proposed closing date is 5.00pm (Perth time) on Tuesday, 2 January 2024.

Eligible Shareholders can access their personalised Entitlement and Acceptance form online from 19 December 2023 at www.investor.automic.com.au/#/home.

Indicative Timetable

The proposed timetable for the Placement and Entitlement Offer is set out below:

Event	Date / Time
Announcement of Placement and Rights Issue with ASX	Wednesday, 29 November 2023
Ex-date	Friday, 15 December 2023
Record date for determining Entitlements	Monday, 18 December 2023
Offer opening date, Prospectus and Australian Entitlement Offer and Acceptance Form dispatched to Eligible Shareholders	Tuesday, 19 December 2023
Last day to extend Australian Entitlement Offer closing date	Wednesday, 27 December 2023
Entitlement Offer Closing Date as at 5:00pm (WST)	Tuesday, 2 January 2024
Securities quoted on a deferred settlement basis	Wednesday, 3 January 2024
Last day to announce results of Entitlement Offer	Tuesday, 9 January 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	Tuesday, 9 January 2024
Quotation of Securities issued under the Entitlements Offer	Wednesday, 10 January 2024

Table 1: indicative capital raise timing

Note: The above timetable is indicative only and subject to change. The Company reserves the right to amend any or all of these events, dates and times subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws. All times and dates are in reference to Australian Western Standard Time (AWST). Entitlement Offer dates are indicative only and subject to ASX review.

Please refer to the Prospectus and ASX announcements on 29 November and 13 December 2023 for further details.

Shareholders should fully consider the Prospectus in deciding whether to acquire the securities. Anyone interested to acquire securities will need to complete the application form that will be in or will accompany the Prospectus.

This announcement has been authorised by the Board of Directors of Tempus Resources Ltd.

For further information:

TEMPUS RESOURCES LTD

Melanie Ross – Director/Company Secretary

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About Tempus Resources Ltd

Tempus Resources Ltd (“Tempus”) is a growth orientated gold exploration company listed on ASX (“TMR”) and TSX.V (“TMRR”) and OTC (“TMRFF”) stock exchanges. Tempus is actively exploring projects located in Canada and Ecuador. The flagship project for Tempus is the Blackdome-Elizabeth Project, a high grade gold past producing project located in Southern British Columbia. In addition, the Company holds two exploration projects located in located in South East Ecuador, the Rio Zarza and the Valle del Tigre projects.

Forward-Looking Information and Statements

This press release contains certain “forward-looking information” within the meaning of applicable Canadian securities legislation. Such forward-looking information and forward-looking statements are not representative of historical facts or information or current condition, but instead represent only the Company’s beliefs regarding future events, plans or objectives, many of which, by their nature, are inherently uncertain and outside of Tempus’s control. Generally, such forward-looking information or forward-looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or may contain statements that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “will continue”, “will occur” or “will be achieved”. The forward-looking information and forward-looking statements contained herein may include, but are not limited to, the completion of the Delisting and the timing thereof, Tempus ceasing to be a reporting issuer in Canada, and the timing thereof, the future status of its projects in British Columbia and the Zamora projects in Ecuador, and the ability of Tempus to successfully achieve business objectives, and expectations for other economic, business, and/or competitive factors.

Forward-looking statements and information are subject to various known and unknown risks and uncertainties, many of which are beyond the ability of Tempus to control or predict, that may cause Tempus' actual results, performance or achievements to be materially different from those expressed or implied thereby, and are developed based on assumptions about such risks, uncertainties and other factors set out herein and the other risks and uncertainties disclosed under the heading "Risk and Uncertainties" in the Company's Management's Discussion & Analysis for the quarter ended September 30, 2023 dated November 14, 2023 filed on SEDAR. Should one or more of these risks, uncertainties or other factors materialize, or should assumptions underlying the forward-looking information or statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, believed, estimated or expected. Although Tempus believes that the assumptions and factors used in preparing, and the expectations contained in, the forward-looking information and statements are reasonable, undue

reliance should not be placed on such information and statements, and no assurance or guarantee can be given that such forward-looking information and statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information and statements.

The forward-looking information and forward-looking statements contained in this press release are made as of the date of this press release, and Tempus does not undertake to update any forward-looking information and/or forward-looking statements that are contained or referenced herein, except in accordance with applicable securities laws. All subsequent written and oral forward-looking information and statements attributable to Tempus or persons acting on its behalf are expressly qualified in its entirety by this notice.

Neither the ASX Exchange, the TSX Venture Exchange nor its Regulation Service Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.